INFORMA

NUEVA EMPRESA DE DEMOSTRACION SAU "NIMSA"

Active | REFERENCES

NIF A00000000 **D-U-N-S® Number** 475205709

Strategic Report

Strategic Summary

Identification

BUSINESS ADDRESS
PASEO CASTELLANA , 133
28046 MADRID

NUMBER OF BRANCHES
11

TELEPHONES
916617119 | 900555874 | 900176076 | 902176076

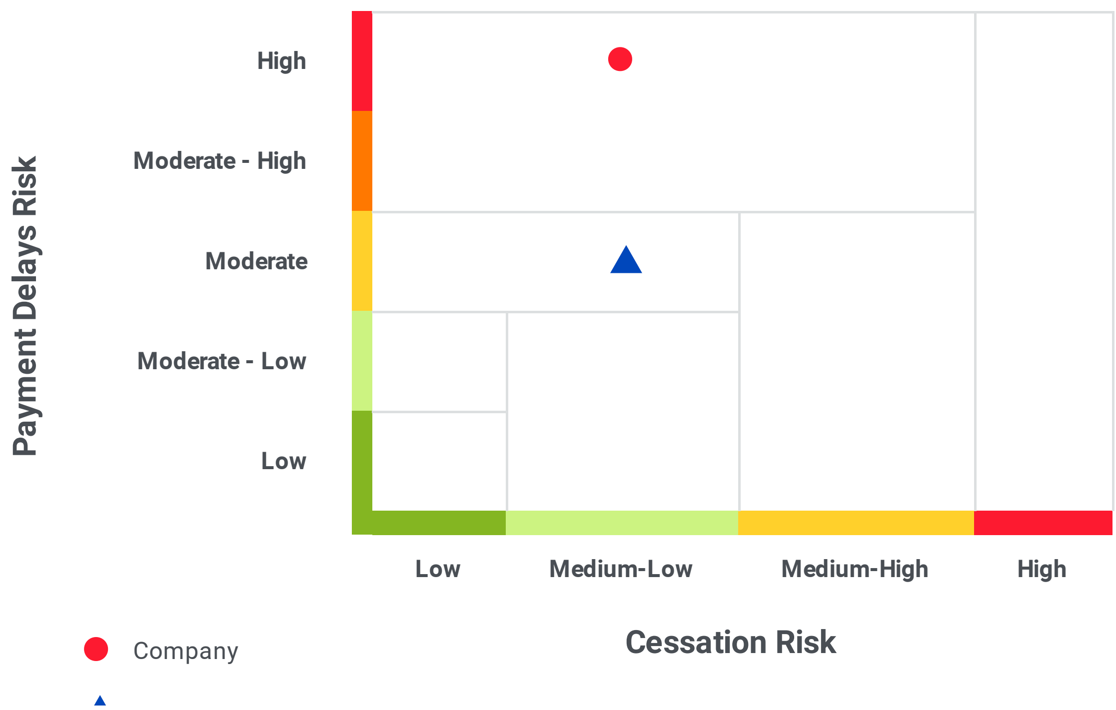
FAX
910006666

CORPORATE EMAIL
laficticianueva@empresa.com

WEBSITE
www.laprimerasd.es | www.informa.es

Business Risk

BUSINESS RISK INDICATOR
High late payment risk



Sector

INFORMA EVALUATION
12/20
Medium-Low Failure Risk

CREDIT APPRAISAL
30,000 €

DELINQUENCY SCORE
1/100
(Payment Delays Probability 98.44% - High)

INSURABLE BY CESCE
Yes

Payment Behaviour

RAI
Yes

ASNEF EMPRESAS
Yes

EBE DEFAULTS OF PAYMENTS
Yes

ICIRED
Yes

RIJ
Yes

LATE PAYMENTS
3
Payment Average Delay Days

Restructuring Plans

RESTRUCTURING PLAN
Yes
14/11/2022

Judicial and Insolvency Proceedings Information

SPECIAL AND INSOLVENCY PROCEEDINGS
1
Last: 25/03/2025

LEGAL ACTIONS
6
Last: 21/03/2025

ADMINISTRATIVE CLAIMS
3
Last: 03/12/2024

Financial Information

BALANCE SHEET SALES (2024)
2.000.000 €
(Own Sources)

BALANCE SHEET RESULTS (2024)
990.000 €
(Own Sources)

TOTAL ASSETS (2024)

SHARE CAPITAL

16.000.000 €
(Own Sources)

500.000 €

Consolidated information

LATEST SALES (2013)
72.590.000 €
(Own Sources)

LATEST BALANCE SHEET RESULTS (2013)
7.828.000 €
(Own Sources)

TOTAL ASSETS (2013)
66.100.000 €
(Own Sources)

ACTIVITY (CNAE 2009)
0124
Growing of pome fruits and stone fruits

Business Information

CONSTITUTION DATE
01/02/1980

ACTIVITY STARTING DATE
01/04/1981

SIZE DEFINITION ACCORDING TO THE EU
Big company

ACTIVITY (CNAE 2009)
0124
Growing of pome fruits and stone fruits

ACTIVITY (CNAE 2025)
0124
Growing of pome fruits and stone fruits

INTERNATIONAL OPERATIONS
Imports

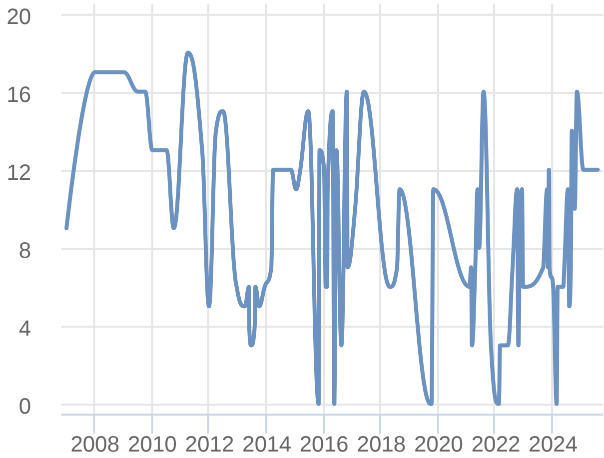
AWARDED PUBLIC CONTRACTS
Yes

EMPLOYEES
55

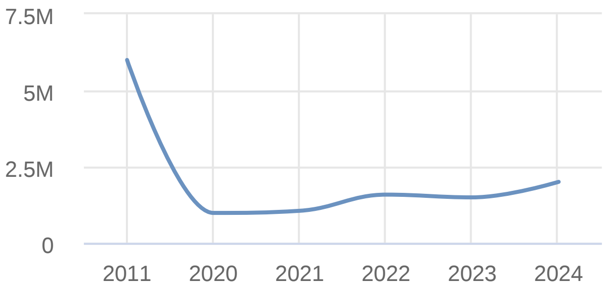
BANK ENTITIES
8

Evolution Graphs

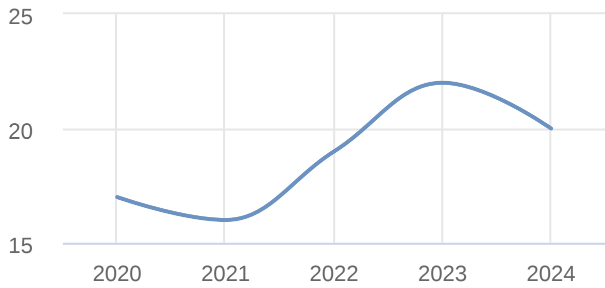
INFORMA EVALUATION EVOLUTION



SALES EVOLUTION



EMPLOYEES EVOLUTION



Corporate Structure

PRESIDENT
RODRIGO DEMOSTRACION, JOSE LUIS

PARENT COMPANY
LA EMPRESA DE VIAJES PARA DEMOSTRACION 2025 SL

PARTICIPATIONS
2

Legal Structure

LEGAL FORM
Sole Corporation

LATEST ACT PUBLISHED IN BORME
07/07/2020 - Change of registered address

LATEST PRESS ARTICLE
02/06/2020 - Other Press - FINANCIAL DATA

STOCK EXCHANGE PRICE
Yes

Financial Positioning

ⓘ Amounts expressed in €

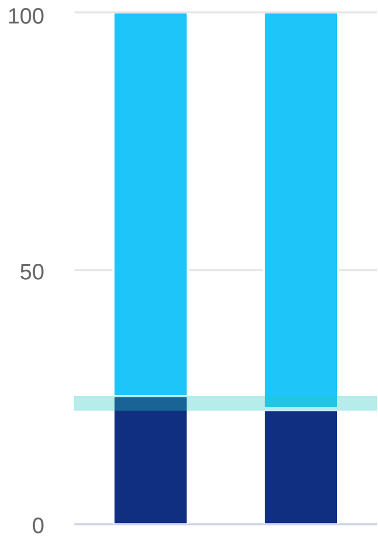
KEY

Year amount 2024
Year amount 2023

NON-CURRENT ASSETS
11.980.000 €

WORKING CAPITAL
443.000 €

CURRENT ASSETS
4.020.000 €



NET WORTH
12.343.000 €

NON-CURRENT LIABILITIES
80.000 €

CURRENT LIABILITIES
3.577.000 €

SALES	2.000.000 €	1.490.000 €
EBITDA	1.180.000 €	900.000 €
EBIT	1.110.000 €	900.000 €
FINANCIAL RESULT	-60.000 €	130.000 €
RESULT BEFORE TAXES	1.050.000 €	1.030.000 €
RESULT	990.000 €	980.000 €

ⓘ Source 2024: Own sources. Source 2023: Mercantile Register

RATIOS

WORKING CAPITAL RATIO
0,03
-0,08

INDEBTEDNESS %
19,83 %
25,39

AVERAGE COLLECTION PERIOD
414 days
362

BREAKDOWN POINT
2,25
2,53

AVERAGE PAYMENT PERIOD
159 days
281

ECONOMIC PROFITABILITY
6,94 %
5,46

IMMEDIATE LIQUIDITY
26,56 %

FINANCIAL PROFITABILITY
8,51 %

17,80	9,07

Highlights

STRENGTHS

- It is an **active** company.
- The available payment experiences for this company indicate that it **pays punctually**.
- The **EBITDA** of the company is **superior** to the average one obtained by the companies on its sector and size.
- This company has an **excellent** profitability.
- This company has a **slight** indebtedness.

WEAKNESSES

- There are registered for this company **1** insolvency proceeding(s), the latest one is dated **25/03/2025**. **6** legal incidence(s), the latest one is dated **21/03/2025**, and **3** administrative claim(s), the latest one is dated **03/12/2024**.
- This company accumulates **2** entry(entries) in the **RAI (disputed bills register)** file for a total amount of **12500 €**, being the date of the latest entry: **12/03/2012**.
- This **2** unpaid operation(s) in **ASNEF Empresas** for a total amount of **3,327.84 €**, being the date of the latest entry **26/09/2018**.
- This company accumulates **2** unpaid operation(s) in the **EBE** Defaults of Payments File for a total amount of **3,327.84 €**, being the date of the latest entry **26/09/2018**.
- This company accumulates **20** unpaid operation(s) in **ICIRED Defaults of Payments File** for a total amount of **197829.79 €**, being the date of the latest entry **29/09/2023**.
- This company accumulates **2** unpaid operation(s) in the **Judicial Unpaid Amounts Register (RIJ)** for a total amount of **15655.31 €**, being the date of the latest entry **03/01/2021**.

Updating and Consultations

- This report's latest data update was on **22/07/2025**
- The information contained in this report has been investigated and contrasted on **09/05/2025**
- This company has been consulted 18469 times in the last quarter, the last time on **23/07/2025**

INFORMA

Business Risk

Situation

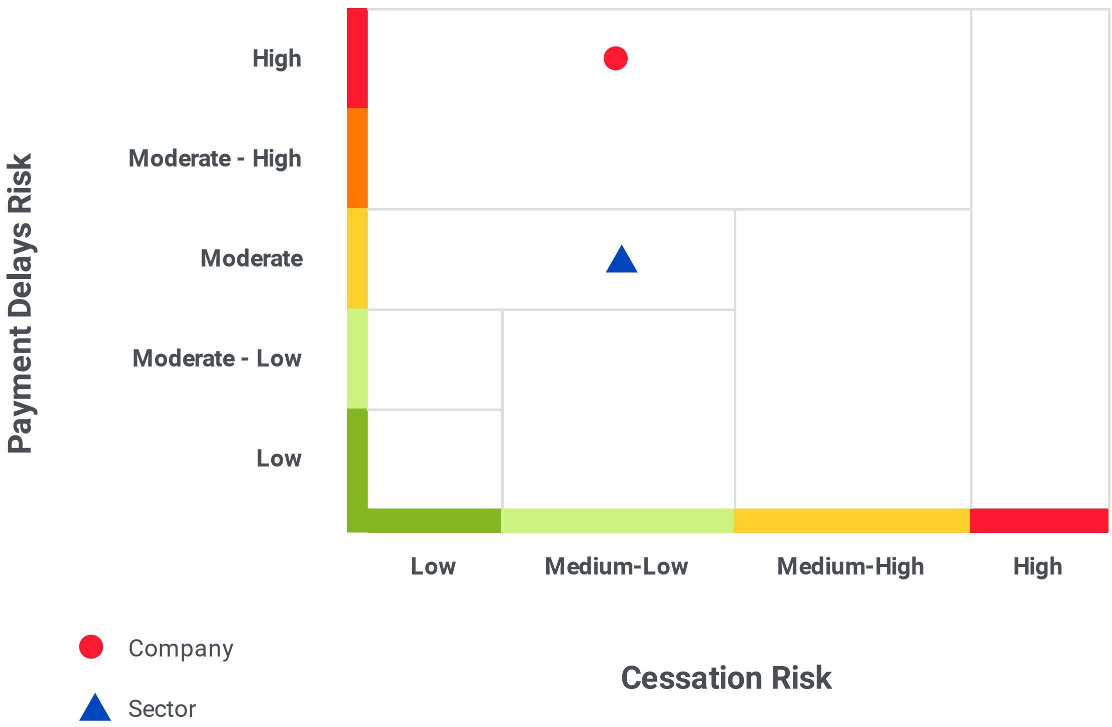
ACTIVE

Business Risk Positioning

Business Risk Matrix

BUSINESS RISK INDICATOR

High late payment risk



INFORMA EVALUATION

12/20

Medium-Low Failure Risk

CREDIT APPRAISAL

30,000 €

DELINQUENCY SCORE

1/100

(Payment Delays Probability 98.44% - High)

Business Risk Assessment

	Company	Sector
Failure Score	12/20	15/20
Delinquency Score	1/100	47/100

ENTITY'S RISK POSITIONING

The company presents a High late payment risk. Medium-low failure risk and High late payment risk.

SECTOR'S RISK POSITIONING

The median of the companies of the sector presents a Moderate late payment risk. Medium-low failure risk and Moderate late payment risk.

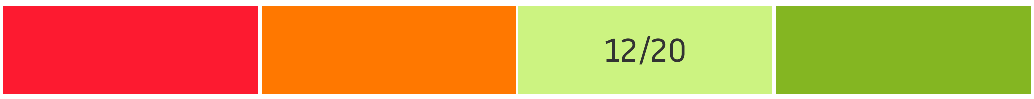
POSSIBLE ACTIONS TO BE TAKEN

- Charge Interests for Delayed Payments
- Redefine payment conditions
- Grant Risk Limits per Customers
- Request Fund Provision

Failure Score

Failure Score

INFORMA EVALUATION



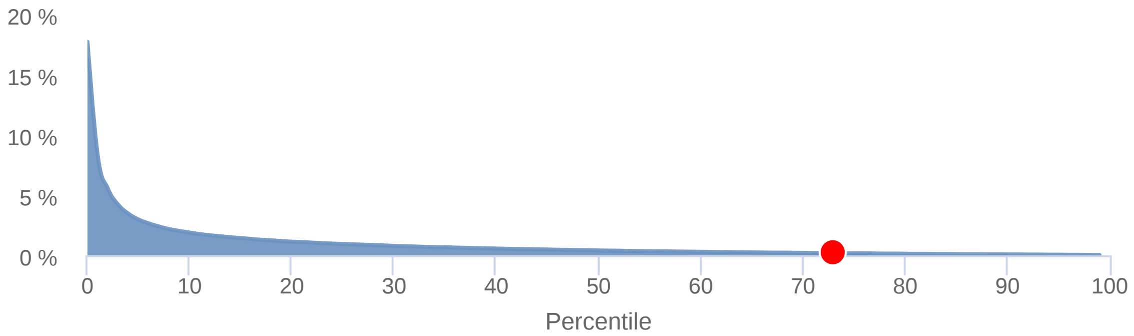
Medium-Low Failure Risk

0 Maximum Risk

Minimal Risk **20**

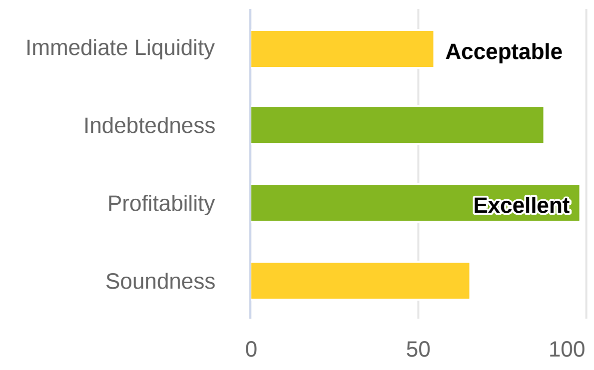
PROBABILITY OF FAILURE

This entity is located in a **73percentile** and its failure probability is **0,18%**

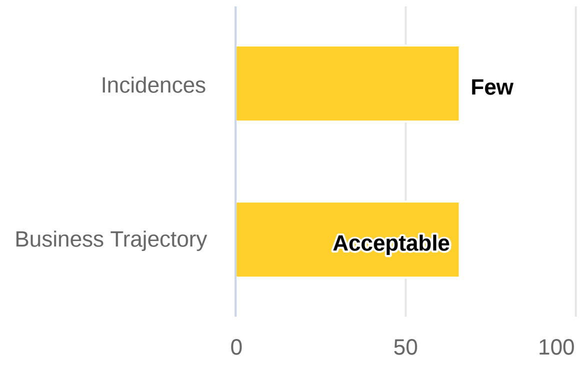


Balance

EXERCISE
2024



Performance



INFORMA Evaluation

Financial situation

- The company's financial situation is good.
- The company's financial situation evolution has been negative.
- The sales evolution has been positive, not so for the results one, which has been stable.
- The capacity of transforming the sales generated by its activities in liquid resources is above the one of the companies on its sector with its same size.
- Taking the EBIT into consideration, the company has good capacity to face the cost of the external financing.
- The long term enforceable debt of the company is below the one of the sector to which it belongs.
- The company has very good capacity to generate cash from its operating activities and meeting its short term debts.

Company Structure

- This business can be classified as small according to its sales volume.
- It has registered a positive employees' numbers evolution.
- The activity sector of the company has an average failure risk in comparison with other sectors.

Performance and Incidences

- The available information indicates that the company does have some quite insignificant payment incidences.
- It appears that there are administration claims or legal actions registered against this company.

Accounts Filing

- Once expired the legal delays, the latest Annual Filed Accounts of a company is not available.

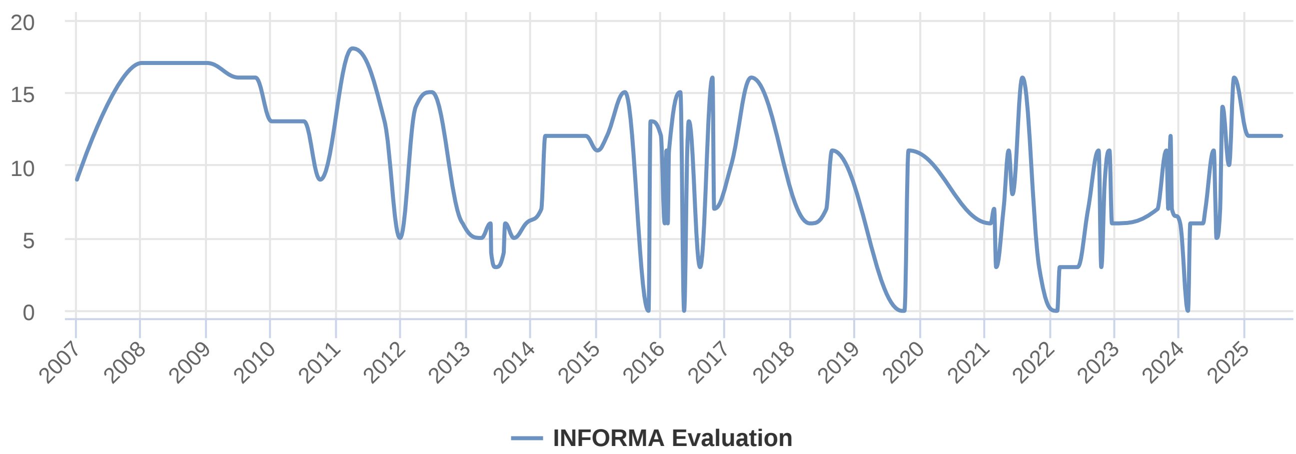
Other relevant information

- Se ha procedido a realizar una revisión de la calificación de la sociedad por parte de uno de nuestros analistas derivada del resultado de nuestras investigaciones.

Reasons behind the Latest Outstanding Calculations in the INFORMA Evaluation

Date	Change	Resulting note	Event
26/05/2025	=	12	There has been a variation in the company's non-payments information
02/05/2025	=	12	There has been a variation in the company's payment behaviour information
25/03/2025	=	12	Variation in the rating system with respect to legal incidences information
13/02/2025	=	12	New financial statements have been uploaded
20/01/2025	∨	12	Variation in the rating system with respect to legal incidences information One of our analysts has carried a detailed revision of all available information of the company

INFORMA Evaluation Evolution

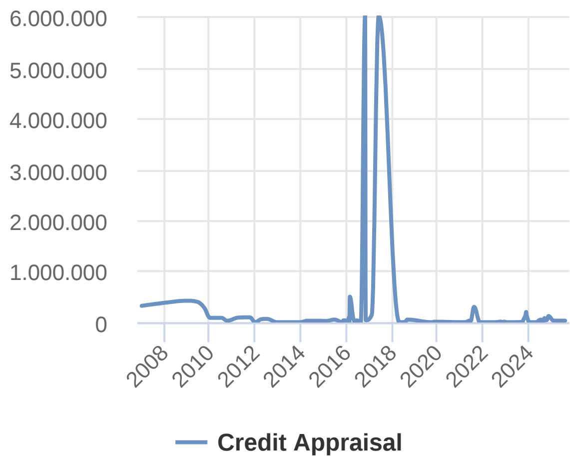


Credit Appraisal

MAXIMUM CREDIT (FROM 0 A 6,000,000 €)

30,000 €

Credit Appraisal Evolution



Delinquency Score

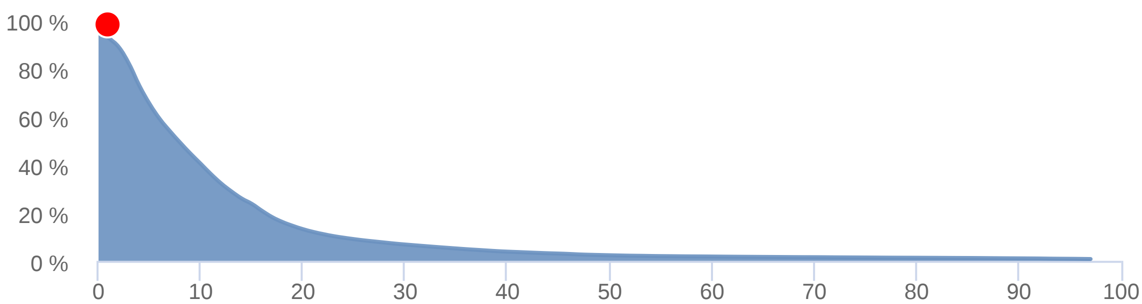
Delinquency Score

PAYMENT DELAYS RISK

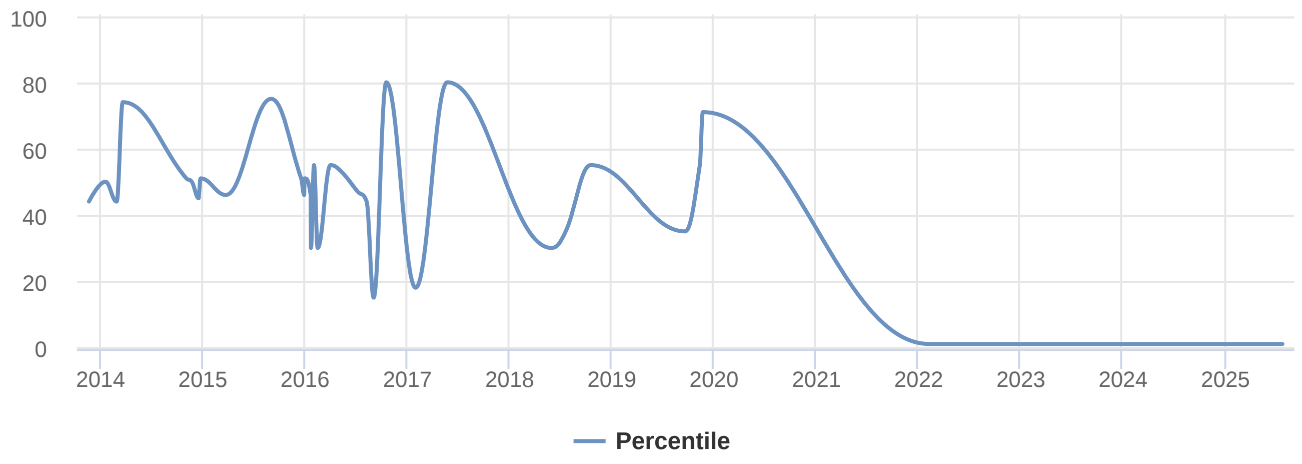
High

PAYMENT DELAYS PROBABILITY

This entity is located in a **1 percentile** and its payment delay probability is **98,44%**



Delinquency Score Evolution



Sector Risk

Sector Risk

SECTOR

CULTIVO DE FRUTOS TROPICALES Y SUBTROPICALES. CULTIVO DE FRUTOS CON HUESO Y PEPITAS

SHORT TERM (1 YEAR)

C- C C+ **B-** B B+ A- A

MODERATELY VULNERABLE SECTOR / MEDIUM RISK

MEDIUM TERM (2-3 YEARS)

C- C C+ **B-** B B+ A- A

MODERATELY VULNERABLE SECTOR / MEDIUM RISK

Payment Behaviour

R.A.I. Disputed Bills Register

Consultation made on 23 July of 2025 at 13:29

DATE OF THE LAST ENTRY

12/03/2012

TOTAL AMOUNT

12.500,00 €

NUMBER OF ENTRIES FOUND

2

Information coming from the Disputed Bills Register (RAI), that can only be used for legitimate information needs of the consulting party, in accordance with its social or business activity, in order to grant a credit or for the monitoring or control of the already granted credits and can not be transmitted or transferred to third parties, nor copied, duplicated, reproduced or implemented to any database, owned or external, or reused it in anyway, direct or indirectly. Product provided by the Centro de Cooperación Interbancaria (Inter-bank cooperation centre).

ASNEF Empresas

Consultation made on 23 July of 2025 at 13:29

Executive Summary

- All the unpaid contracts of the company are in a friendly collection situation.
- 100,00% of the non-fulfilment of payment obligations are more than 6 months old.

Non-Payment details

Creditor Type	Product	Non-payment Amount	Number of Non-payments	Date of the first non-payment	Date of the last non-payment
Telecommunications companies	Reverse Factoring	1.809,03 €	2	15/04/2017	30/05/2017
Operations Amount	-				
Situation	Voluntary Insolvency Proceeding				
Financial Credit Establishments	Current Account Overdraft	1.518,81 €		25/05/2018	26/09/2018
Operations Amount	-				
Situation	Voluntary Insolvency Proceeding				

TOTAL NON-PAYMENT AMOUNT

3.327,84 €

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Bundled Products

Situation	Non-payment Amount	Number of Operations	< menores
Voluntary Insolvency Proceeding	3.327,84 €	2	3.327,84 €

Experian Bureau Empresarial Bank and Multi-sectorial Defaults of Payment

Consultation made on 23 July of 2025 at 13:29

Executive Summary

- The 50,00% of the unpaid contracts, which represent 54,36% of the amount, have been declared as unsuccessful by its creditor, who considered the recovery extremely difficult.
- 100,00% of the non-fulfilment of payment obligations are more than 6 months old.
- The 50,00% of the non-fulfilment of payment obligations of more than 6 months old have been catalogued as unsuccessful.

Non-Payment details

Creditor Type	Product	Non-payment Amount	Number of Non-payments	Date of the first non-payment	Date of the last non-payment
Credit Insurance Company	Credit Policy	1.809,03 €	2	15/04/2017	30/05/2017
Operations Amount	-				
Situation	Bad Debt				
Telecommunications	Telecommunications	1.518,81 €		25/05/2018	26/09/2018
Operations Amount	-				
Situation	> 180 days from the first expired default				

TOTAL NON-PAYMENT AMOUNT
3.327,84 €

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Bundled Products

Situation	Non-payment Amount	Number of Operations	< menores
> 180 days from the first expired default	1.518,81 €	1	1.518,81 €
Bad Debt	1.809,03 €	1	1.809,03 €

ICIRED Defaults of Payments File

Consultation made on 23 July of 2025 at 13:29

Creditor	Debt Origin	Claimed	Outstanding	Publication	Modification	Judicial

Classification		Amount	Amount	Date	Date	Claim
	Insurance contract	1.978,78 €	1.533,52 €	29/09/2023	11/03/2025	No
	Insurance contract	5.291,79 €	3.544,91 €	29/09/2023	25/02/2025	No
	Insurance contract	4.807,03 €	4.807,03 €	29/09/2023	30/09/2023	No
	Insurance contract	5.571,96 €	5.571,96 €	29/09/2023	30/09/2023	No
	Insurance contract	6.000,00 €	6.000,00 €	29/09/2023	30/09/2023	No
	Insurance contract	6.000,00 €	6.000,00 €	29/09/2023	30/09/2023	No
	Insurance contract	35.664,63 €	35.664,63 €	29/09/2023	30/09/2023	No
	Insurance contract	6.545,00 €	6.545,00 €	29/09/2023	30/09/2023	No
	Insurance contract	27.960,14 €	27.960,14 €	29/09/2023	30/09/2023	No
	Insurance contract	6.807,85 €	6.807,85 €	29/09/2023	30/09/2023	No
	Insurance contract	6.000,00 €	6.000,00 €	29/09/2023	30/09/2023	No
	Insurance contract	27.565,31 €	27.565,31 €	29/09/2023	30/09/2023	No
	Insurance contract	5.134,46 €	5.134,46 €	29/09/2023	30/09/2023	No
	Insurance contract	6.338,15 €	6.338,15 €	29/09/2023	30/09/2023	No
	Insurance contract	12.523,50 €	12.523,50 €	29/09/2023	30/09/2023	No
	Insurance contract	6.505,35 €	6.505,35 €	29/09/2023	30/09/2023	No
	Insurance contract	12.912,10 €	12.912,10 €	29/09/2023	30/09/2023	No
	Insurance contract	4.322,50 €	4.322,50 €	26/04/2023	27/04/2023	No
	Insurance contract	1.978,23 €	1.678,23 €	22/11/2020	17/02/2022	No

	Insurance contract	7.923,01 €	5.923,01 €	22/11/2020	17/02/2022	No

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Judicial Unpaid Amounts Register (RIJ)

Consultation made on 23 July of 2025 at 13:29

Creditor Classification	Debt Origin	Claimed Amount	Outstanding Amount	Publication Date	Modification Date	Type
Professional, scientific and technical activities	Services rendering contract	2.420,00 €	2.420,00 €	03/01/2021	26/10/2021	Judicial
Electricity, gas, steam and hot water supply	Services rendering contract	13.235,31 €	13.235,31 €	03/01/2021	26/10/2021	Judicial

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Paydex: Payment Behaviour

Summary

AVERAGE DELAY DAYS
3

D&B PAYDEX
78

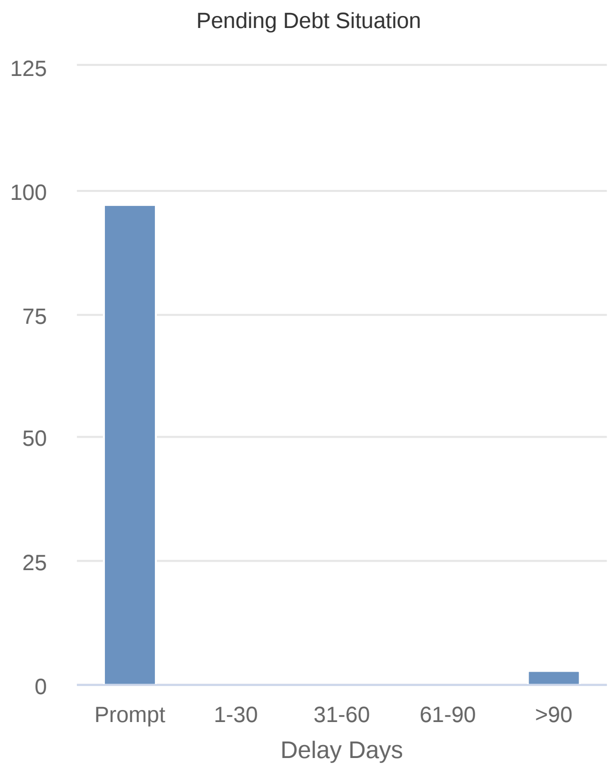
NUMBER OF PAYMENT EXPERIENCES (LAST 12 MONTHS)
12

TOTAL EXPERIENCES AMOUNT
433.510 €

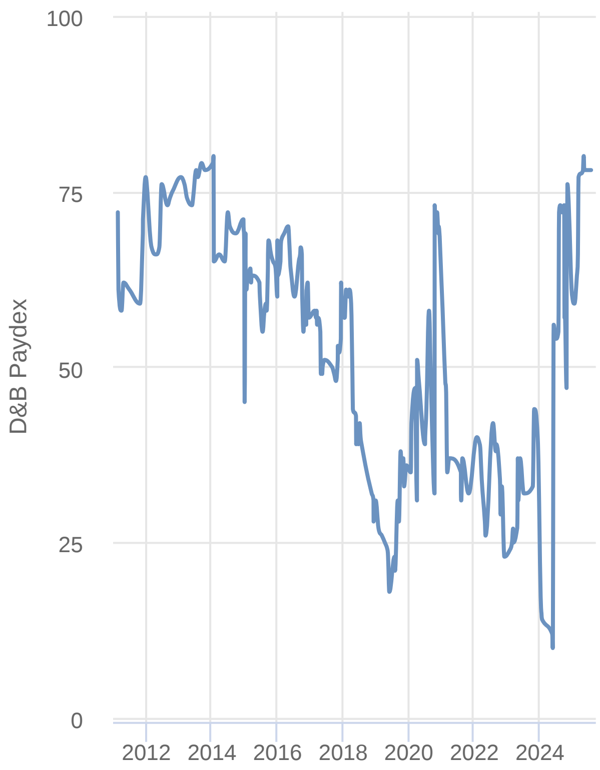
AVERAGE EXPERIENCES AMOUNT
36.125 €

TOTAL DELAYED AMOUNT
3%

Payment Experiences Analysis



Paydex Evolution



Payment Experiences

Value Ranges (€)	Experiences	Total Amount	Paid punctually	1-30 days	31-60 days	61-90 days	+90 days
> 100.000	2	420.708 €	100%				
< 10.000	10	12.802 €	2%	3%	5%	4%	86%
Total	**12**	**433.510 €**					

Restructuring Plan

Writ Number 407/2023

PROCEEDING STATUS
PROPOSAL

TYPE OF INSOLVENCY
Probable insolvency

PROCEEDING DATE
14/11/2022

CONDUCTED IN
MADRID, MERCANTILE COURT N. 2

Phase	Edict Date	Source
PROPOSAL	14/11/2022	Published in the Insolvency Proceedings Public Register, of date 13/01/2023
Observations		SE PRESENTA LA PROPUESTA DEL PLAN DE REESTRUCTURACION

Judicial and Insolvency Proceedings Information

Latest Insolvency Proceedings and Special Procedures

ⓘ Amounts expressed in €

Insolvency Proceeding

Date	Type of Legal Action	Incidence Status	Assets	Liabilities
25/03/2025	INSOLVENCY PROCEEDINGS	REQUEST	-	-

There is an insolvency proceeding registered at INFORMA D&B

Last Legal Actions

ⓘ Amounts expressed in €

Civil Section

Date	Type of Legal Action	Incidence Status	Acting Party	Amount
05/03/2025	ORDINARY	ORDINARY TRIAL JUDGMENT	NO CONSTA	
03/01/2025	EXCHANGE	PAYMENT REQUIREMENT	NO CONSTA	7.200,00
14/06/2023	ORDINARY	ORDINARY TRIAL SUMMONING	BANCO SANTANDER SA	

There are 4 incidents in the Civil Section registered at INFORMA D&B

Social Section

Date	Incidence Status	Acting Party	Amount
21/03/2025	CLAIM FOR A SUM IN LABOUR COURT	NO CONSTA	5.200,00
18/02/2020	CLAIM FOR A SUM IN LABOUR COURT	DESCONOCIDO	1.520,05

There are 2 incidents in the Social Section registered at INFORMA D&B

Latest Administrative Claims

Social Security

Notification

Date	Organization	Amount
03/12/2024	FACTORY INSPECTION/ SOCIAL SECURITY DE MADRID	1.512,00 €

There is one administrative claim with the Social Security registered at INFORMA D&B

Other bodies

Notification

Date	Organization	Amount
16/05/2022	TOWN/ CITY HALL DE MADRID	231,00 €
03/06/2020	COUNSELLING DE TRANSPORTES, MOVILIDAD E INFAESTRUCTURAS DE MADRID	2.001,00 €

There are 2 administrative claims with Other Official Bodies registered at INFORMA D&B

Financial Elements

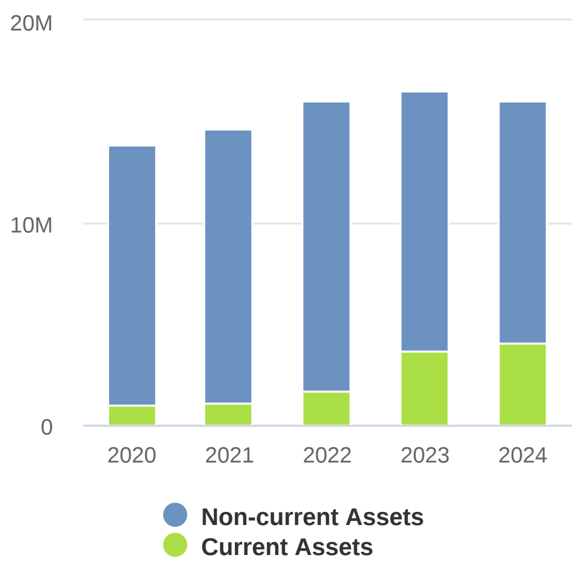
ⓘ In this section, you will find financial information corresponding to the last three years. If you want to check out the financial information of the last five exercises, you can do it online or by downloading an Excel file with the information from the Financial Report.

Balance Sheet Analysis

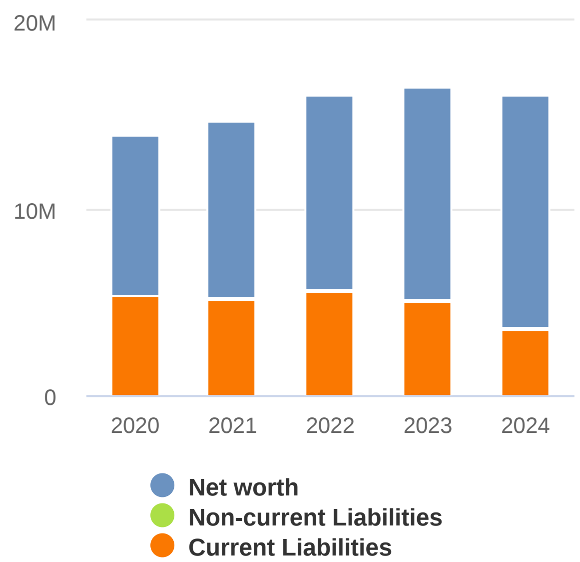
ⓘ Amounts expressed in €

	31/12/2024	% Assets	31/12/2023	% Assets	31/12/2022	% Assets
Assets						
A) NON CURRENT ASSETS	11.980.000,00	74,88	12.790.000,00	77,52	14.380.000,00	89,57
B) CURRENT ASSETS	4.020.000,00	25,13	3.710.000,00	22,48	1.674.000,00	10,43
Liabilities						
A) NET WORTH	12.343.000,00	77,14	11.353.000,00	68,81	10.373.000,00	64,61
B) NON CURRENT LIABILITIES	80.000,00	0,50	90.000,00	0,55	85.000,00	0,53
C) CURRENT LIABILITIES	3.577.000,00	22,36	5.057.000,00	30,65	5.596.000,00	34,86

Assets Balance



Liabilities Balance



Balance Sheet Comments

- The total assets of the company decreased 3,03 % between 2023 and 2024.
- This decrease has been greater in non current assets that reduced in 6,33 %.

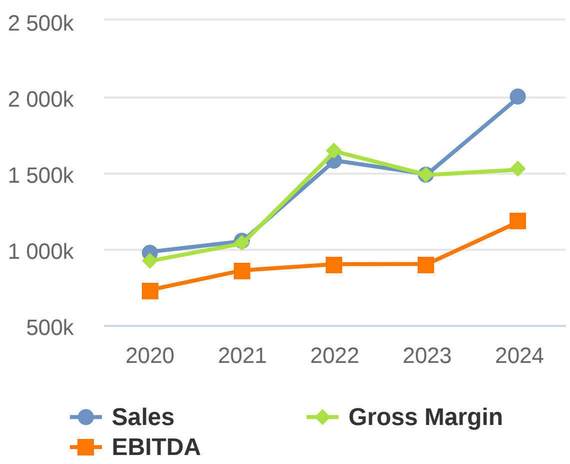
- Assets reduction contrasts with a 8,72 % net worth growth. Therefore, the company's indebtedness has reduced in 28,95 %.

Profit and Loss Account Analysis

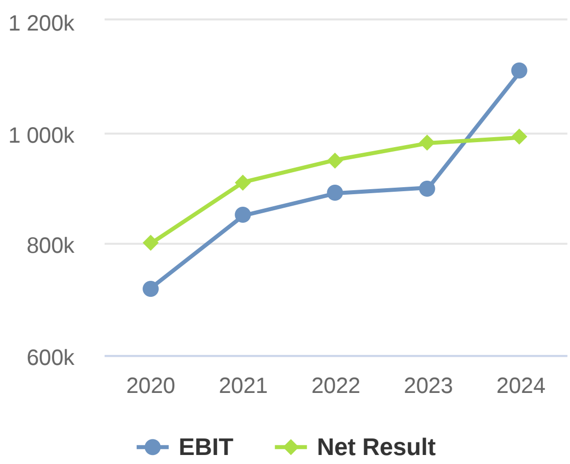
ⓘ Amounts expressed in €

	31/12/2024	% Net Turnover	31/12/2023	% Net Turnover	31/12/2022	% Net Turr
Sales	2.000.000,00		1.490.000,00		1.580.000,00	
Gross Margin	1.520.000,00	76,00	1.485.000,00	99,66	1.640.000,00	1(
EBITDA	1.180.000,00	59,00	900.000,00	60,40	899.000,00	5
EBIT	1.110.000,00	55,50	900.000,00	60,40	890.000,00	5
Net Result	990.000,00	49,50	980.000,00	65,77	950.000,00	6
Effective Tax Rate (%)	5,71		4,85		6,86	

Sales and Margin



Results



Comments on the Profit and Loss Account

- The sales figure of the company grew up 34,23 % between 2023 and 2024.
- The EBIT of the company grew up 23,33 % between 2023 and 2024.
- This evolution implies an increase in the company's economic profitability.
- The result of these variations is an increase of the company's Economic Profitability of 35,16 % in the analysed period, being equal to 7,38 % in the year 2024.
- The Net Result of the company grew up 1,02 % between 2023 and 2024.
- The contribution of operating activities to the evolution of Financial Profitability has been superior than those of financial activities

- The result of these variations is a profitability reduction of 6,17 % in the analysed period, being equal to 8,51 % in the year 2024.

Financial Data of the Annual Financial Report

Results Distribution

Amounts expressed in €

Item	Value
Amounts to be Distributed	
Profit and Loss	980.000,00
Carryover	0,00
Voluntary Reserves	0,00
Other Reserves Disposable at Will	0,00
Total of Amounts to be Distributed	980.000,00
Application to	
Legal Reserve	0,00
Goodwill Reserve	0,00
Special Reserves	0,00
Voluntary Reserve	980.000,00
Dividends	0,00
Carryover and Others	0,00
Compensation of Previous Exercises Losses	0,00
Application Total	980.000,00

PDF

SOURCE: ANNUAL FINANCIAL REPORT
2023

Comparative Sector Analysis

Sector Composition

COMPARED SECTOR (CNAE 2009)
0124
Growing of pome fruits and stone fruits

NUMBER OF COMPANIES
353

SIZE (SALES VOLUME)
0 - 2,000,000.00 Euros

Balance Sheet Analysis

ⓘ % over total assets

	Company (2024)	Sector	Difference
Assets			
A) Non-current Assets	74,87	58,47	16,40
B) Current Assets	25,12	41,53	-16,41
Liabilities			
A) Net Worth	77,14	51,88	25,26
B) Non-current Liabilities	0,50	22,58	-22,08
C) Current Liabilities	22,36	25,54	-3,18

Profit and Loss Account Analysis

ⓘ % on the total operating income

	Company (2024)	Sector	Difference
Sales	91,32	91,85	-0,53
Gross Margin	69,41	70,71	-1,30
EBITDA	53,88	13,85	40,03
EBIT	50,68	7,79	42,89
Net Result	45,21	4,94	40,27

Comments on the Sectorial Comparative

- Compared with its sector, the assets of the company show a higher proportion of Non current Assets. Specifically the difference with the sector average is 16,40 %.
- About liabilities composition the company resorts on a wider scale to self financing, being the proportion of Net Worth a 25,26 %. higher. As a consequence, external financing sources are less used by the company (25,26 % less than the sector)
- The proportion that the sales mean to the company's total ordinary income is 91,32 %; 0,53 % lower than that of the sector.
- The company's EBIT was positive and was 50,68 % with regard to the total ordinary income, 42,89 % superior to that of the sector.
- The company's capacity to generate operating income is higher than the one of the sector as its ratio EBIT/Sales is higher (0,56 versus 0,08).
- The company's positive Net Result was equal to 45,21 % with regard to the total ordinary income, 40,27 % superior to the sector.
- The financial results and the tax impact have had a negative impact on the net result of the company, with a worse behaviour than the sector.

Corporate Structure

Administrative Links

Summary

GOVERNING BODY
13 members
Latest Change: 27/07/2021

OTHER POSITIONS
8 members
Latest Change: 09/12/2015

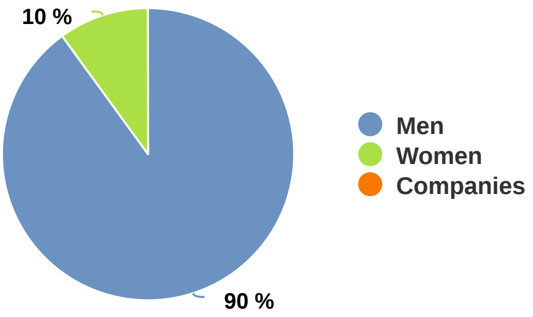
AUDITOR
2
Latest Change: 31/12/2018

OPERATIVE BOARD MEMBERS
13
Latest Change: 27/07/2021

NON-CURRENT POSITIONS
8
Latest Change: 27/07/2021

TOTAL NUMBER OF POSITIONS
44

Distribution of the Administration Board



Main Board members, Directors and Auditor

Governing Body

Current Position	Surname and Name	Appointment Date
President	RODRIGO DEMOSTRACION, JOSE LUIS	27/07/2021
Vice-president	DEMOSTRACION DEMOSTRACION, MARIA CARMEN	01/06/2009
Member of the Board	MERAYO RICOL, FRANCISCO	19/06/2020
Member of the Board	DEMOSTRACION RUEDA, JAVIER	29/05/2018
Member of the Board	SOROYA RECIO, RUBEN	27/03/2015
Member of the Board	RODRIGO PEÑALBA, CESAR MANUEL	03/12/2014
Member of the Board	FICTICIO DEMOSTRACION, ASUNCION	19/12/2013
Member of the Board	DEMOSTRACION DEMOSTRACION, MANUEL	04/06/2009
Member of the Board	DEMOSTRACION DEMOSTRACION, SERGIO	07/12/2007

Current Position	Surname and Name	Appointment Date
Member of the Board	DEMOSTRACIOÑ DEMOSTRAÇIOÑ, JOSE	12/07/2006

Auditor

Current Position	Surname and Name	Appointment Date
Auditor	DELOITTE SL	31/12/2010
Consolidated Accounts Auditor	DELOITTE SL	31/12/2018

Board members remuneration: 157.900,00 €

PDF SOURCE: ANNUAL FINANCIAL REPORT
2019

There are 23 current positions + 8 former positions registered at INFORMA D&B

Functional Managers

Current Position	Surname and Name
General Manager	PRUEBA DEMOSTRACION, JUAN LUIS
Manager	DEMO SANCHEZ, JESUS
Manager	DEMO LOPEZ, PEDRO
Financial Director	MATEN SALSA, ERNESTO
Production Director	DEMOSTRACION DEMOSTRACION, MARIA CARMEN
Commercial Director	DEMOSTRACION FUNCIONAL, LUIS
Marketing Director	DEMOSTRACION FICTICIO, ROGELIO
Quality Control Director	DEMOS DEMOS, ROGELIO
Advertising Director	RULLAN ROMAN, JAVIER

Former Position	Surname and Name
Export Director	DEMO GARCIA, JOSE
Assistant General Manager	DEMOSTRACION DEMOSTRACION, MARIA CARMEN
Production Director	DEMOSTRACION FUNCIONAL, LUIS

There are 13 current managers registered at INFORMA D&B

Financial Links

Shareholders

Registered Name	CIF/Country	%	Source	Rep. Date
LA EMPRESA DE VIAJES PARA DEMOSTRACION 2025 SL	B99999999	100,00	Own sources	21/01/2025

There is one current shareholder + 16 former shareholders registered at INFORMA D&B

Participations

Registered Name	CIF/Country	%	Source	Rep. Date
TERCER SERVICIO ESPECIAL CATERING DE DEMOSTRACIONES SLU	B00000000	100,00	Own sources	21/01/2025
SEGUNDA PRUEBA BT	D00000000	100,00	Mercantile Register	31/12/2023

There are 2 valid participations + one former participation registered at INFORMA D&B

Business Information

Constitution Data

Constitution Data

CONSTITUTION DATE
01/02/1980

ACTIVITY STARTING DATE
01/04/1981

ESTABLISHMENT DATE
01/01/1975

FOUNDER NAME
DEMOSTRACION DE PRUEBA

ORIGIN
La sociedad surge como consecuencia de La sociedad procede de la fusión por absorción de la SOCIEDAD DEMOSTRACIÓN SA y de la SOCIEDAD DE PRUEBA SL

Size of the Company

Size Definition According to the EU

SIZE BASED ON THE 2003/361/CE RECOMMENDATION
Big company

CATALOGUING REASON
Depending company shareholders' size

Activity

Main Activity

CNAE ACTIVITY
CNAE 2009- 2025: 0124 - Growing of pome fruits and stone fruits

SIC ACTIVITY
0179 - Fruits and tree nuts, nec

REGISTERED ACTIVITY
Plantación, cultivo, distribución y transporte de toda clase de frutos, frutas y hortalizas, comercio al por mayor y al por menor de productos alimenticios.

ACTIVITY DESCRIPTION
Cultivo de flores

Secondary Activities

CNAE 2009 ACTIVITY	SIC ACTIVITY

0210 - Silviculture and other forestry activities	0811 - Timber tracts
CNAE 2009 ACTIVITY	**SIC ACTIVITY**
0142 - Other beef cattle and buffaloes breeding	0212 - Beef cattle, except feedlots

There are 6 secondary activities registered for this company at INFORMA D&B.

Employees

Employees

LATEST EMPLOYEES FIGURE
55 employees (2025)

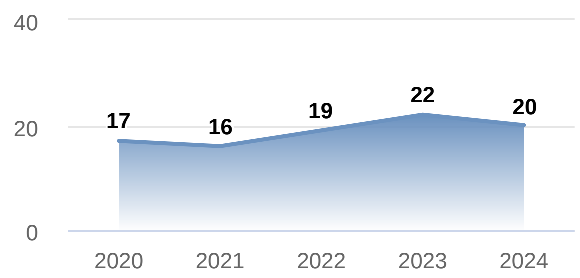
% OF FIXED EMPLOYEES
76,36%

% OF TEMPORARY EMPLOYEES
23,64%

% OF MEN
86,36%

% OF WOMEN
13,64%

Employees' Evolution



Employees Distribution

Category	Average number of employees	Men	Women
Gender distribution		19	3

Source: Annual Financial Report 2023

Awarded Public Contracts

Summary by Administration Type (last 5 years)

STATE ADMINISTRATION
15 (113.692.657,76 €)
Último: (28/05/2025)

AUTONOMOUS REGION ADMINISTRATION
30 (28.253.982,90 €)
Último: (19/06/2025)

LOCAL ADMINISTRATION
42 (138.707.187,37 €)
Último: (07/05/2025)

PUBLIC INDEPENDENT INSTITUTIONS
1 (602.434,10 €)
Último: (13/03/2025)

AUTONOMOUS REGION ADMINISTRATION ENTITIES
4 (11.380.625,96 €)
Último: (27/05/2025)

LOCAL ADMINISTRATION ENTITIES
3 (4.150.898,06 €)
Último: (14/02/2025)

STATE ADMINISTRATION ENTITIES
4 (1.393.542,96 €)
Último: (21/07/2025)

PUBLIC ADMINISTRATION
1 (5.000,00 €)
Último: (10/09/2020)

There may be public tenders awarded by this company whose information is not available at the processed public sources.

Latest Awarded Public Contracts

File AB/2023/0000003823

CONTRACTING BODY
Consejo de Administración de la Sociedad Mercantil Estatal de Gestión Inmobiliaria de Patrimonio, M.P.S.A. (Segipsa)

ORGANIZATIONAL UNIT
OTRAS ENTIDADES DEL SECTOR PÚBLICO>SOCIEDADES, FUNDACIONES y CONSORCIOS ESTATALES>Ministerio de Hacienda>SEGIPSA

PROJECT TYPE
Works

AGREEMENT'S PURPOSE
Ejecución de las obras para la mejora de la eficiencia energética en determinados inmuebles de Patrimonio Sindical Acumulado que se ejecutarán en el marco de financiación por el Plan de Recuperación, Transformación y Resiliencia financiado por la Unión Europea -NEXT GENERATION. Grupo_03

PUBLIC TENDER AMOUNT
22.695.249,26 €

PROCUREMENT PROCEDURE
Open

SOURCE
Public Sector Contracting Platform (Published On 21/07/2025)

PUBLIC TENDER SETS
1

Registered Name	NIF	Awarded Amount	Awarding Date	Set
NUEVA EMPRESA DE DEMOSTRACION SAU	A00000000	982.474,16 €	21/03/2024	13

Registered Name	NIF	Awarded Amount	Awarding Date	Set

Id. Contract L13

Description Ceuta

File CSE/9900/1101047835/22/AM

CONTRACTING BODY
Servicio Murciano de Salud - Gerencia

ORGANIZATIONAL UNIT
Comunidades Autonomas>Región de Murcia

PROJECT TYPE
Services

AGREEMENT'S PURPOSE
Acuerdo Marco para la contratación de los servicios de Desarrollo y Soporte de los Sistemas de Información del Servicio Murciano de Salud

PUBLIC TENDER AMOUNT
15.977.280,00 €

PROCUREMENT PROCEDURE
Open

SOURCE
Public Sector Contracting Platform (Published On 19/06/2025)

PUBLIC TENDER SETS
1

Registered Name	NIF	Awarded Amount	Awarding Date	Set
NUEVA EMPRESA DE DEMOSTRACION SAU	A00000000		20/10/2022	

Id. Contract 1101047835

Duration 2 years

Description

Acuerdo Marco para la contratación de los servicios de Desarrollo y Soporte de los Sistemas de Información del Servicio Murciano de Salud

File 202450PA0003

CONTRACTING BODY
Secretaría General de Salud Digital, Información e Innovacion del Sistema Nacional de Salud

ORGANIZATIONAL UNIT
Administracion del Estado

PROJECT TYPE
Services

AGREEMENT'S PURPOSE
Servicios de implantación y puesta en marcha del Nodo Genómico del SNS -SIGenES- Plan de Recuperación, Transformación y Resiliencia -Financiado por la Unión Europea- Nextgeneration EU.

PUBLIC TENDER AMOUNT
2.223.862,80 €

PROCUREMENT PROCEDURE
Open

SOURCE
Public Sector Contracting Platform (Published On 28/05/2025)

PUBLIC TENDER SETS
1

Registered Name	NIF	Awarded Amount	Awarding Date	Set
NUEVA EMPRESA DE DEMOSTRACION SAU	A00000000	1.244.242,00 €	10/04/2025	

Id. Contract 001

Duration 14 months

Description

Servicios de implantación y puesta en marcha del Nodo Genómico del SNS -SIGenES- Plan de Recuperación, Transformación y Resiliencia -Financiado por la Unión Europea- Nextgeneration EU.

File 592123/2023

CONTRACTING BODY
Gerencia de Aguas de Ceuta Empresa Municipal S.A.

ORGANIZATIONAL UNIT
Comunidades Autonomas>Ciudad Autónoma de Ceuta

PROJECT TYPE
Works

AGREEMENT'S PURPOSE
Obras de ejecución del proyecto para la rehabilitación de fachadas y redes del abastecimiento, saneamiento, pluviales y red de riego en la Barriada PPt. Felipe de la Ciudad Autonoma de Ceuta

PUBLIC TENDER AMOUNT
7.729.598,90 €

PROCUREMENT PROCEDURE
Open

SOURCE
Public Sector Contracting Platform (Published On 27/05/2025)

PUBLIC TENDER SETS
1

Registered Name	NIF	Awarded Amount	Awarding Date	Set
NUEVA EMPRESA DE DEMOSTRACION SAU	A00000000	5.972.871,89 €	11/02/2025	

Id. Contract 59213/2023

Duration 24 months

Description

Obras de ejecución del proyecto para la rehabilitación de fachadas y redes del abastecimiento, saneamiento, pluviales y red de riego en la Barriada PPt. Felipe de la Ciudad Autonoma de Ceuta

File 202400000108

CONTRACTING BODY
Dirección General de Agenda Urbana y Arquitectura

ORGANIZATIONAL UNIT
Sector Público>ADMINISTRACIÓN GENERAL DEL ESTADO>Ministerio de Vivienda y Agenda Urbana>Secretaría de Estado de Vivienda y Agenda Urbana

PROJECT TYPE
Works

AGREEMENT'S PURPOSE
Rehabilitación del Baluarte de la Bandera y Bóvedas Anejas para su uso como Centro de Interpretación en la Ciudad Autónoma de Ceuta.

PUBLIC TENDER AMOUNT
2.834.663,85 €

PROCUREMENT PROCEDURE
Open

SOURCE
Public Sector Contracting Platform (Published On 22/05/2025)

PUBLIC TENDER SETS
1

Registered Name	NIF	Awarded Amount	Awarding Date	Set
NUEVA EMPRESA DE DEMOSTRACION SAU	A00000000	2.582.378,77 €	28/03/2025	

Id. Contract 001

Duration 20 months

Description

Rehabilitación del Baluarte de la Bandera y Bóvedas Anejas para su uso como Centro de Interpretación en la Ciudad Autónoma de Ceuta.

There are 100 awarded contracts for this company registered at INFORMA D&B

Tendered Public Contracts

Summary by Project Type (last 5 Years)

SERVICES
1 (15,00 €)
Último: (10/09/2020)

ⓘ There may be public tenders submitted by this company whose information is not available at the processed public sources.

Latest Tendered Public Contracts

File 1/2020

PROCESSING TYPE
Ordinary

PROJECT TYPE
Services

AGREEMENT'S PURPOSE
Acceso a la Base de datos

PUBLIC TENDER AMOUNT
15,00 €

CPV
Database services

STATUS
Resolved

TENDER SUBMISSION DEADLINE
30/09/2020

PUBLICATION DATE
10/09/2020

PUBLIC TENDER SETS
1

Registered Name	NIF	Awarded Amount	Awarding Date	Set
TERCER SERVICIO ESPECIAL CATERING DE DEMOSTRACIONES SLU	B00000000	15.000,00 €	10/09/2020	
Description	Acceso a la Base de datos			

Other Business Data

Commercial Operations

Purchases

Imports 40,00%

Imports from CHILE

60,00% national distribution

Sales

100,00% national distribution

Suppliers

Registered Name	International
PROVEEDOR DEMO SPA	YES
PROVEEDOR UNICO, S.L.	NO

There are 2 proveedores registered at INFORMA D&B

Customers

Registered Name	International
CLIENTE DEMOSTRACION SL	YES
LA LEGAL SL	NO

There are 2 clientes registered at INFORMA D&B

Sales Breakdown

El 25% de su cifra de negocio corresponde a venta de mercaderías.

El 75% de su cifra de negocio corresponde a prestación de servicios.

Payments to Suppliers

Amounts expressed in €

	2023	2022
AVERAGE PAYMENT PERIOD (DAYS)		
Suppliers Average Payment Period	87	89
Paid Operations Ratio	92	92
Outstanding Operations Ratio	61	63
AMOUNTS (EUROS)		
Payments made	56.175.699,00	55.142.618,81
Outstanding Payments	5.500.343,00	6.402.503,78
INVOICES		
Amount of invoices presented on time	59.888.177,00	
% of total amount of invoices	92,00	
Amount of invoices presented on time	352	
% of total number of invoices	95,00	

Source: Annual Financial Report 2023

Professional and Advertising Services

PROFESSIONAL SERVICES EXPENSES
250,000.00 €

ADVERTISING SERVICES EXPENSES
35,000.00 €

Source: Annual Financial Report 2019

Banks

Entity	Branch	Address	Town	Province
BANCO SANTANDER, S.A.			ZARAGOZA	
OPEN BANK, S.A.				
CAJAMAR CAJA RURAL, S.C.C.			MADRID	
BANCO DE DEPOSITOS, S.A.				
CAJAMAR CAJA RURAL, S.C.C.	0000	PASEO DE ALMERIA 75	ALMERIA	Almería
BANKINTER, S.A.				
BANCO BILBAO VIZCAYA ARGENTARIA, S.A.				
CAIXABANK, S.A.	7981	AV. MEDITERRANEO, 51	MADRID	Madrid

There are 8 bank entities registered at INFORMA D&B

Financing Operations Summary

MORTGAGE LOAN

2

Financing Operations

Amounts expressed in €

Mortgage Loan

GRANTED AMOUNT
400.000,00

LONG-TERM OUTSTANDING AMOUNT
100.000,00

SHORT-TERM OUTSTANDING AMOUNT
100.000,00

TOTAL OUTSTANDING AMOUNT
200.000,00

SOURCE
Mercantile Register (2023)

ENTITY
BANCO SANTANDER, S.A.

ASSETS INVOLVED IN THE ACTIVITY
Nave industrial Alcobendas

INTEREST RATE
EURIBOR + 2.2%

EXPIRY DATE
15/10/2025

GRANTED AMOUNT
400.000,00

LONG-TERM OUTSTANDING AMOUNT
50.000,00

SHORT-TERM OUTSTANDING AMOUNT
75.000,00

TOTAL OUTSTANDING AMOUNT
125.000,00

SOURCE
Mercantile Register (2023)

There are 2 financing operations registered at INFORMA D&B

Leasing

ⓘ Amounts expressed in €.

Entity	Assets involved in the activity	Up to 1 year	From 1 to 5 years	More than 5 years	Source
CAIXA LEASING	ELEMENTOS DE TRANSPORTE	90.000,00	100.000,00	1.100.000,00	Mercantile Register (2023)
CAIXA LEASING	ELEMENTOS TRANSPORTE	40.000,00	0,00	0,00	Mercantile Register (2023)
CAIXA LEASING	ELEMENTOS TRANSPORTES	30.000,00	20.000,00	140.000,00	Mercantile Register (2023)
CAIXA LEASING	ELEMENTOS DE TRANSPORTE	50.000,00	60.000,00	70.000,00	Mercantile Register (2023)

There are 4 leasing operations

Public Aid and Grants

ⓘ Amounts expressed in €.

Body - Entity	Type	Concession Date	Nominal Amount	Source
JUNTA CASTILLA LA MANCHA	Infrastructures	2003	250.000,00	Mercantile Register 31/12/2023
ICO	Other economic interventions	2002	150.000,00	Mercantile Register 31/12/2023

There are 2 current public aid and grants registered at INFORMA D&B S.A.

Names and Brands

Names and Brands

MAIN NAME
NUEVA EMPRESA DE DEMOSTRACION SAU

ANCIENT NAME
NUEVA SOCIEDAD DE DEMOSTRACION SAU | LA NUEVA SOCIEDAD DE DEMOSTRACIONES SA

ANAGRAM
NIMSA

SIGN
PRISODE | ENDEMOSA

There are 4 valid brands, signs and commercial names + 5 non-valid registered at INFORMA D&B S.A.

Online Presence

Internet Sites

WEBSITE
www.laprimerasd.es
www.informa.es

Blog

BLOG
http://www.empresaactual.com/

CORPORATE EMAIL
laficticianueva@empresa.com

Social Networks

FACEBOOK
http://www.facebook.com/laprimerasd

http://www.facebook.com/informadb

TWITTER

https://twitter.com/informa

LINKEDIN

http://www.linkedin.com/company/informa-d&b

Legal Structure

Legal Data

Constitution Data

PUBLICATION DATE
02/03/2009

REGISTERED TOWN
Madrid

ANNOUNCEMENT NUMBER
1111111

REGISTER DATA
Volume 2230, Folio 112, Sheet 39383, Book 1, Section 8 And Registration 1 (10/02/2009)

CONSTITUTION LEGAL FORM
JOINT STOCK COMPANY

CONSTITUTION SHARE CAPITAL
1.280.000,00

Current Structure Data

LEGAL FORM
Sole Corporation

SHARE CAPITAL
500.000,00 €

PAID-UP CAPITAL
500.000,00 €

Legal Aspects

OBLIGATION TO FILL IN FINANCIAL STATEMENTS
Sí

CHAMBER CENSUS
Yes. Registered in I.A.E. (2021)

LISTED ON A STOCK EXCHANGE
Sí

Stock Exchange Information

Stock Exchange Type	Listed on the Stocks Exchange of	Listing	Status
Spanish Stock exchanges	Valencia		Suspended
Spanish Stock exchanges	Barcelona		Suspended
Spanish Stock exchanges	Madrid	Variable annuity	Suspended
Spanish Stock exchanges	Bilbao	Mixed annuity	Active

Legal Entity Identifier (LEI)

LEI IDENTIFIER
959800360GUGDZ8BHF44

INSCRIPTION DATE
10/09/2020

GAZETTE DATE
10/09/2020

RENEWAL DATE
31/12/2020

Source: Legal Entity Identifiers (gleif.org)

B.O.R.M.E. (Official Gazette of the Mercantile Register)

Executive Summary

Activity Acts: 1 (Latest: 19/12/2011)

Administrators' Acts: 4 (Last: 19/06/2020, first: 19/12/2013)

Capital Acts: 1 (Latest: 13/12/2011)

Constitution Acts: 1 (Latest: 02/03/2009)

Filed Accounts Acts: 4 (Last: 16/07/2011, first: 16/07/2010)

Identification Acts: 1 (Latest: 07/07/2020)

Information Acts: 1 (Latest: 26/06/2012)

Proceedings Acts: 1 (Latest: 16/07/2010)

Latest acts in B.O.R.M.E.

Other Acts

Act	Date	Announcement Number	Mercantile Register
Change of registered address	07/07/2020	1.009.982	Madrid
Appointments	19/06/2020	998.587	Madrid
Appointments	29/05/2018	8.599.798	Madrid
Appointments	03/12/2014	8.587.842	Madrid
Appointments	19/12/2013	9.789.789	Madrid
Other concepts	26/06/2012	5.858.528	Madrid
Registered activity enlargement	19/12/2011	8.528.528	Madrid
Capital enlargement (IA)	13/12/2011	8.978.978	Madrid
Annual Filed Accounts (2010)	16/07/2011	8.963.896	Madrid

Act	Date	Announcement Number	Mercantile Register
Total split project filing	16/07/2010	9.999.995	Madrid

There are 14 acts registered at INFORMA D&B

Press Articles

Press Summary by Type of Information (last five years)

Legal Notices: 0

Structural Data: 0

Informative Data: 0

Financial Information: 1 (Latest: 02/06/2020)

Negative Information: 0

Lines of Business: 0

Information on Grants and Awardings: 0

Historical Press Releases: 14 (Last: 05/06/2014, first: 20/07/2006)

Latest Press Articles

No press articles have been collected for this company in the last few years. You can check out the historical register

There are 14 press articles registered at INFORMA D&B

Complementary Information

Complementary Information

Corporate Social Responsibility

Entidad Familiarmente Responsable -EFR© desde el 03/11/2011 Nº de registro:118/01-2011 Norma:1000-1 Entidad de certificación:AUDELCO

Addresses

Addresses

Current Legal Seat Address

ADDRESS
PASEO CASTELLANA, 133 (28046 - Madrid)

TELEPHONE
900555874 | 900176076 | 902176076 | 916617119

Operating Registered Address

ADDRESS
PASEO DE LA CHOPERA (4 B), 25 (28100 - ALCOBENDAS - Madrid)

TELEPHONE
910000014

Previous Seat Address

ADDRESS
CALLE SERRANO, 48 (28001 - Madrid)

Branches

Street	Postal Code	Town	Province	Telephone	D-U-N-S®
AVENIDA SANT JORDI , 308	08960	SANT JUST DESVERN	BARCELONA	930000014	
CALLE VELAZQUEZ , 21	28001	MADRID	MADRID		470016508
CALLE VELAZQUEZ , 18	28001	MADRID	MADRID		471418667
CALLE RIBERA DE CURTIDORES , 18	28005	MADRID	MADRID		472353475
BARRIO PILAR	28029	MADRID	MADRID	910000018	465388151
AVENIDA BUCARAMANGA (BJ) , 20	28033	MADRID	MADRID	910000012	475425315
CALLE IMPALA , 5	28033	MADRID	MADRID	917633072	468573937
PASEO DE LA CHOPERA (4 B) , 25	28100	ALCOBENDAS	MADRID	910000014	461307164
PASEO DE LA CHOPERA , [illegible]	28100	ALCOBENDAS	MADRID		[illegible]

PASEO DE LA CHOPERA , 80	28100	ALCOBENDAS	MADRID	471260271
PLAZA BANARES , 44	48003	BILBAO	BISCAY	

There are 11 branches registered at INFORMA D&B.

Financial Information

ⓘ In this section, you will find financial information corresponding to the last three years. If you want to check out the financial information of the last five exercises, you can do it online or by downloading an Excel file with the information from the Financial Report.

General Information

Additional Information

The information contained in the Individual Filed Accounts of the current report comes from own sources outside the Mercantile Register.

Por causas ajenas a nuestra voluntad el Depósito de cuentas del Registro Mercantil del ejercicio 2013, se ha recibido erróneamente, teniendo disponible el Depósito consolidado.

Balance Sheet

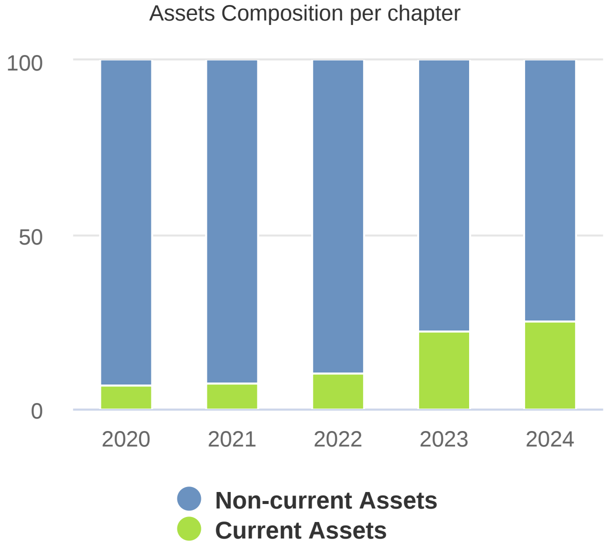
Assets

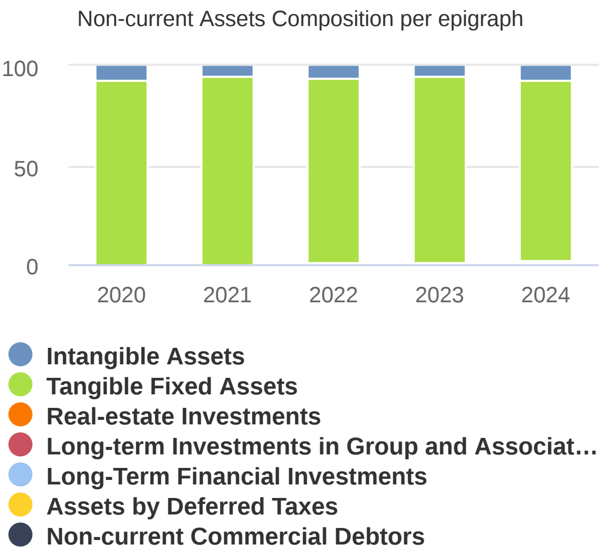
ⓘ Amounts expressed in €

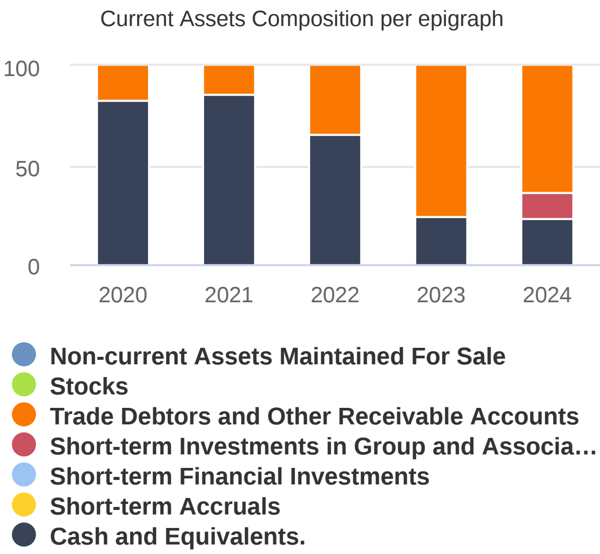
	31/12/2024 (12 months)	% Assets	31/12/2023 (12 months)	% Assets	31/12/2022 (12 months)	% Assets
A) NON CURRENT ASSETS	**11.980.000,00**	**74,88**	**12.790.000,00**	**77,52**	**14.380.000,00**	**89,57**
I. Intangible assets	800.000,00	5,00	700.000,00	4,24	800.000,00	4,98
1. Development			100.000,00	0,61		
2. Concessions			50.000,00	0,30		
4. Goodwill			50.000,00	0,30		
5. Software	500.000,00	3,13	100.000,00	0,61		
6. Investigation	100.000,00	0,63	100.000,00	0,61		
7. Intellectual property			300.000,00	1,82		
8. Other intangible assets	200.000,00	1,25			800.000,00	4,98
II. Tangible fixed assets	10.920.000,00	68,25	12.000.000,00	72,73	13.500.000,00	84,09
1. Property, plant and equipment	10.920.000,00	68,25			13.500.000,00	84,09
2. Technical fittings and other tangible assets			12.000.000,00	72,73		
III. Real-estate investments	90.000,00	0,56	90.000,00	0,55	80.000,00	0,50
1. Lands	90.000,00	0,56	90.000,00	0,55	80.000,00	0,50
IV. Long term investments in associated and affiliated companies						
V. Long Term Financial Investments	80.000,00	0,50				

	31/12/2024 (12 months)	% Assets	31/12/2023 (12 months)	% Assets	31/12/2022 (12 months)	% Asset
5. Other financial assets	80.000,00	0,50				
VI. Assets by deferred taxes	90.000,00	0,56				
VII. Non-current commercial debtors						
B) CURRENT ASSETS	**4.020.000,00**	**25,13**	**3.710.000,00**	**22,48**	**1.674.000,00**	**10,4**
I. Non-current assets maintained for sale						
II. Stocks						
III. Trade Debtors and other receivable accounts	2.570.000,00	16,06	2.810.000,00	17,03	574.000,00	3,5
1. Clients for sales and services rendering	2.300.000,00	14,38	1.500.000,00	9,09		
b) Clients for sales and short term services rendering	2.300.000,00	14,38	1.500.000,00	9,09		
3. Other debtors	160.000,00	1,00	674.000,00	4,08	364.000,00	2,2
4. Staff	100.000,00	0,63	636.000,00	3,85	210.000,00	1,3
5. Assets by current taxes	10.000,00	0,06				
IV. Short term investments in associated and affiliated companies	500.000,00	3,13				
1. Net worth instruments	500.000,00	3,13				
V. Short term financial investments						
VI. Short term periodifications						
VII. Cash and equivalents	950.000,00	5,94	900.000,00	5,45	1.100.000,00	6,8
1. Treasury	900.000,00	5,63	900.000,00	5,45	1.100.000,00	6,8
2. Other cash equivalents	50.000,00	0,31				
TOTAL ASSETS (A + B)	**16.000.000,00**	**100,00**	**16.500.000,00**	**100,00**	**16.054.000,00**	**100,0**

Assets Composition Graphs







Net Worth and Liabilities

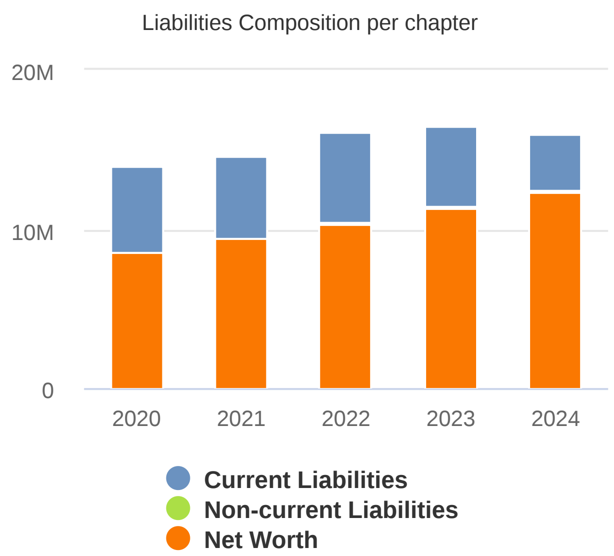
ⓘ Amounts expressed in €

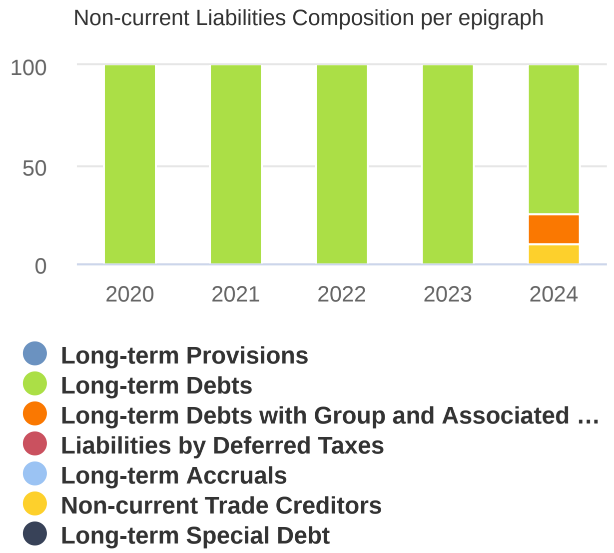
	31/12/2024 (12 months)	% Assets	31/12/2023 (12 months)	% Assets	31/12/2022 (12 months)	% Asset
A) NET WORTH	**12.343.000,00**	**77,14**	**11.353.000,00**	**68,81**	**10.373.000,00**	**64,6**
A-1) Equity	12.343.000,00	77,14	11.353.000,00	68,81	10.373.000,00	64,6
I. Capital	500.000,00	3,13	500.000,00	3,03	500.000,00	3,1
1. Authorized capital	500.000,00	3,13	500.000,00	3,03	500.000,00	3,1
II. Issue premium						
III. Reserves	820.000,00	5,13	820.000,00	4,97	820.000,00	5,1
2. Other reserves	820.000,00	5,13	820.000,00	4,97	820.000,00	5,1

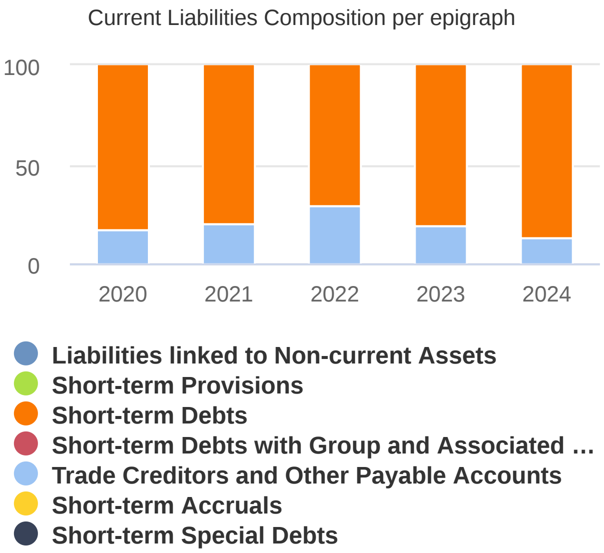
	31/12/2024 (12 months)	% Assets	31/12/2023 (12 months)	% Assets	31/12/2022 (12 months)	% Asset
IV. (Net worth own shares and participations)						
V. Results from previous years	10.033.000,00	62,71	9.053.000,00	54,87	8.103.000,00	50,4
1. Carry over	10.033.000,00	62,71	9.053.000,00	54,87	8.103.000,00	50,4
VI. Other loans from partners						
VII. Exercise Result	990.000,00	6,19	980.000,00	5,94	950.000,00	5,9
VIII. (Interim dividend)						
IX. Other net worth instruments						
A-2) Value changes adjustments						
I. Financial assets at reasonable value with net worth variations						
II. Coverage operations						
III. Non-current assets and related liabilities, maintained for sale						
IV. Conversion differences						
V. Other						
A-3) Received legacies, grants and subventions						
B) NON CURRENT LIABILITIES	**80.000,00**	**0,50**	**90.000,00**	**0,55**	**85.000,00**	**0,5**
I. Long term provisions						
II. Long term debts	60.000,00	0,38	90.000,00	0,55	85.000,00	0,5
2. Debts with bank entities	60.000,00	0,38	90.000,00	0,55	85.000,00	0,5
III. Long term debts with associated and affiliated companies	12.000,00	0,08				
IV. Liabilities by deferred taxes						
V. Long term periodifications						
VI. Non current trade creditors	8.000,00	0,05				
VII. Long term debts with special characteristics						
C) CURRENT LIABILITIES	**3.577.000,00**	**22,36**	**5.057.000,00**	**30,65**	**5.596.000,00**	**34,8**
I. Liabilities related with non-current assets maintained for sale						
II. Short term provisions						
III. Short term debts	3.100.000,00	19,38	4.100.000,00	24,85	3.980.000,00	24,7
2. Debts with bank entities	2.500.000,00	15,63	4.000.000,00	24,24	3.980.000,00	24,7
3. Financial leasing creditors						
4. By-products			100.000,00	0,61		
5. Other financial liabilities	600.000,00	3,75				
IV. Short term debts with associated and affiliated companies						

	31/12/2024 (12 months)	% Assets	31/12/2023 (12 months)	% Assets	31/12/2022 (12 months)	% Assets
V. Trade creditors and other payable accounts	477.000,00	2,98	957.000,00	5,80	1.616.000,00	10,07
1. Suppliers	400.000,00	2,50	500.000,00	3,03		
b) Short term suppliers	400.000,00	2,50	500.000,00	3,03		
3. Different creditors	77.000,00	0,48	457.000,00	2,77	1.616.000,00	10,07
VI. Short term periodifications						
VII. Short term debts with special characteristics						
TOTAL NET WORTH AND LIABILITIES (A + B + C)	**16.000.000,00**	**100,00**	**16.500.000,00**	**100,00**	**16.054.000,00**	**100,00**

Net Worth and Liabilities Composition Graphs







Profit and Loss Account

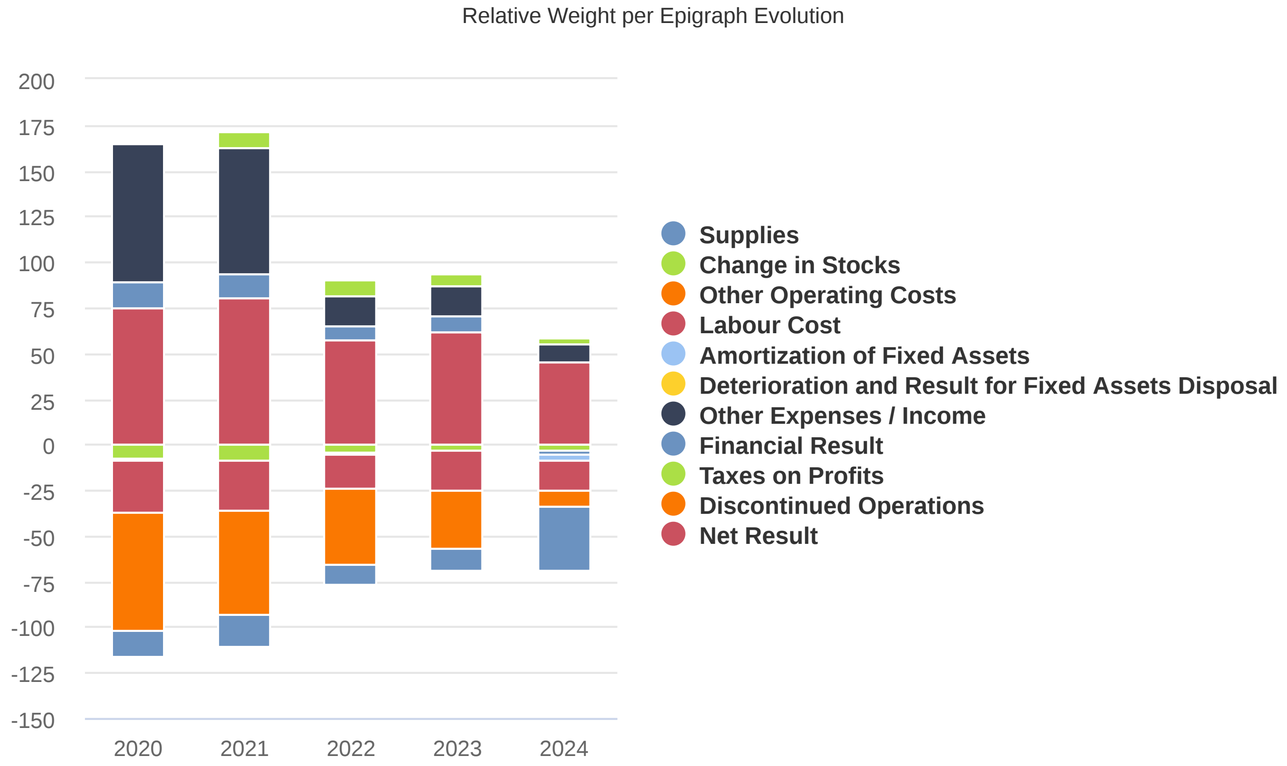
Profit and Loss Account

ⓘ Amounts expressed in €

	31/12/2024 (12 months)	% Oper. Income	31/12/2023 (12 months)	% Oper. Income	31/12/2022 (12 months)	% Oper. Income
A) CONTINUED OPERATIONS						
1. Net Turnover	2.000.000,00	91,32	1.490.000,00	94,60	1.580.000,00	94,61
A) Sales	1.300.000,00	59,36	1.400.000,00	88,89	1.500.000,00	89,82
b) Services provided	200.000,00	9,13	90.000,00	5,71	80.000,00	4,79
c) Financial incomes in holding companies	500.000,00	22,83				
2. Variation in stocks of finished goods and works in progress	80.000,00	3,65	100.000,00	6,35	150.000,00	8,98
3. Works for its own assets	100.000,00	4,57				
4. Supplies	-750.000,00	-34,25	-190.000,00	-12,06	-180.000,00	-10,78
a) Material consumed	-750.000,00	-34,25	-190.000,00	-12,06	-180.000,00	-10,78
5. Other operating income	90.000,00	4,11	85.000,00	5,40	90.000,00	5,39
a) Other incomes	80.000,00	3,65	85.000,00	5,40	90.000,00	5,39
b) Operating grants included in the exercise result	10.000,00	0,46				
6. Labour cost	-355.000,00	-16,21	-350.000,00	-22,22	-320.000,00	-19,16
a) Wages and similar expenses	-290.000,00	-13,24	-280.000,00	-17,78	-290.000,00	-17,37
b) Social costs	-65.000,00	-2,97	-70.000,00	-4,44	-30.000,00	-1,80
7. Other operating costs	-201.000,00	-9,18	-500.000,00	-31,75	-700.000,00	-41,92
a) External services	-156.000,00	-7,12	-450.000,00	-28,57	-700.000,00	-41,92
b) Taxes	-45.000,00	-2,05	-50.000,00	-3,17		
8. Amortization of fixed assets	-70.000,00	-3,20			-9.000,00	-0,54
9. Allocation of subventions on non financial investments and other						
10. Provisions excess						
11. Deterioration and result for fixed assets disposal						
12. Negative difference of businesses combinations						
13. Other results	216.000,00	9,86	265.000,00	16,83	279.000,00	16,71
A.1) OPERATING RESULT (1 + 2 + 3 + 4 + 5 + 6 + 7 + 8 + 9 + 10 + 11 + 12 + 13)	**1.110.000,00**	**50,68**	**900.000,00**	**57,14**	**890.000,00**	**53,29**
14. Financial income	120.000,00	5,48	180.000,00	11,43	170.000,00	10,18
a) From net worth instruments participations	120.000,00	5,48	180.000,00	11,43	170.000,00	10,18

	31/12/2024 (12 months)	% Oper. Income	31/12/2023 (12 months)	% Oper. Income	31/12/2022 (12 months)	% Oper. Income
a 2) On third parties	120.000,00	5,48	180.000,00	11,43	170.000,00	10,18
15. Financial expenses	-180.000,00	-8,22	-50.000,00	-3,17	-40.000,00	-2,40
b) For debts with third parties	-180.000,00	-8,22	-50.000,00	-3,17	-40.000,00	-2,40
16. Reasonable value variation on financial instruments						
17. Exchange differences						
18. Deterioration and result for disposal of financial instruments						
19. Other financial income and expenses						
A.2) FINANCIAL RESULT (14 + 15 + 16 + 17 + 18 + 19)	**-60.000,00**	**-2,74**	**130.000,00**	**8,25**	**130.000,00**	**7,78**
A.3) RESULT BEFORE TAXES (A.1 + A.2)	**1.050.000,00**	**47,95**	**1.030.000,00**	**65,40**	**1.020.000,00**	**61,08**
20. Taxes on profits	-60.000,00	-2,74	-50.000,00	-3,17	-70.000,00	-4,19
A.4) EXERCISE RESULT COMING FROM CONTINUED OPERATIONS (A.3 + 20)	**990.000,00**	**45,21**	**980.000,00**	**62,22**	**950.000,00**	**56,89**
B) DISCONTINUED OPERATIONS						
21. Net of taxes exercise result coming from discontinued operations						
A.5) EXERCISE RESULT (A.4 + 21)	**990.000,00**	**45,21**	**980.000,00**	**62,22**	**950.000,00**	**56,89**

Profit and Loss Account Composition Graphs



Net Worth Changes Status

Status of Recognized Income and Expenses

ⓘ Amounts expressed in €

	31/12/2024 (12 months)	31/12/2023 (12 months)	31/12/2022 (12 months)	31/12/2021 (12 months)	31/12/2020 (12 months)
A) PROFIT AND LOSS ACCOUNT RESULT	990.000,00	980.000,00	950.000,00	910.000,00	800.000,00
INCOME AND EXPENSES ALLOCATED DIRECTLY TO NET WORTH					
I. For valuation of financial instruments					
II. Cash flow coverage					
III. Received legacies, grants and subventions					
IV. For actuarial profits and losses and other adjustments					
V. Non-current assets and related liabilities, maintained for sale					
VI. Conversion differences					
VII. Tax effect					
B) TOTAL INCOME AND EXPENSES ALLOCATED DIRECTLY TO NET WORTH ((I + II + III + IV + V + VI + VII)					
PROFIT AND LOSS ACCOUNT TRANSFERS					
VIII. For valuation of financial instruments					
IX. Cash flow coverage					
X. Received legacies, grants and subventions					
XI. Non-current assets and related liabilities, maintained for sale					
XII. Conversion differences					
XIII. Tax effect					
C) TOTAL TRANSFERS TO THE PROFIT AND LOSS ACCOUNT (VIII + IX + X + XI+ XII+ XIII)					
TOTAL INCOME AND EXPENSES RECOGNIZED (A + B + C)	990.000,00	980.000,00	950.000,00	910.000,00	800.000,00

Net Worth Changes Status

ⓘ Amounts expressed in €

	AUTHORIZED CAPITAL	RESERVES	RESULTS FROM PREVIOUS EXERCISES	EXERCISE RESULT

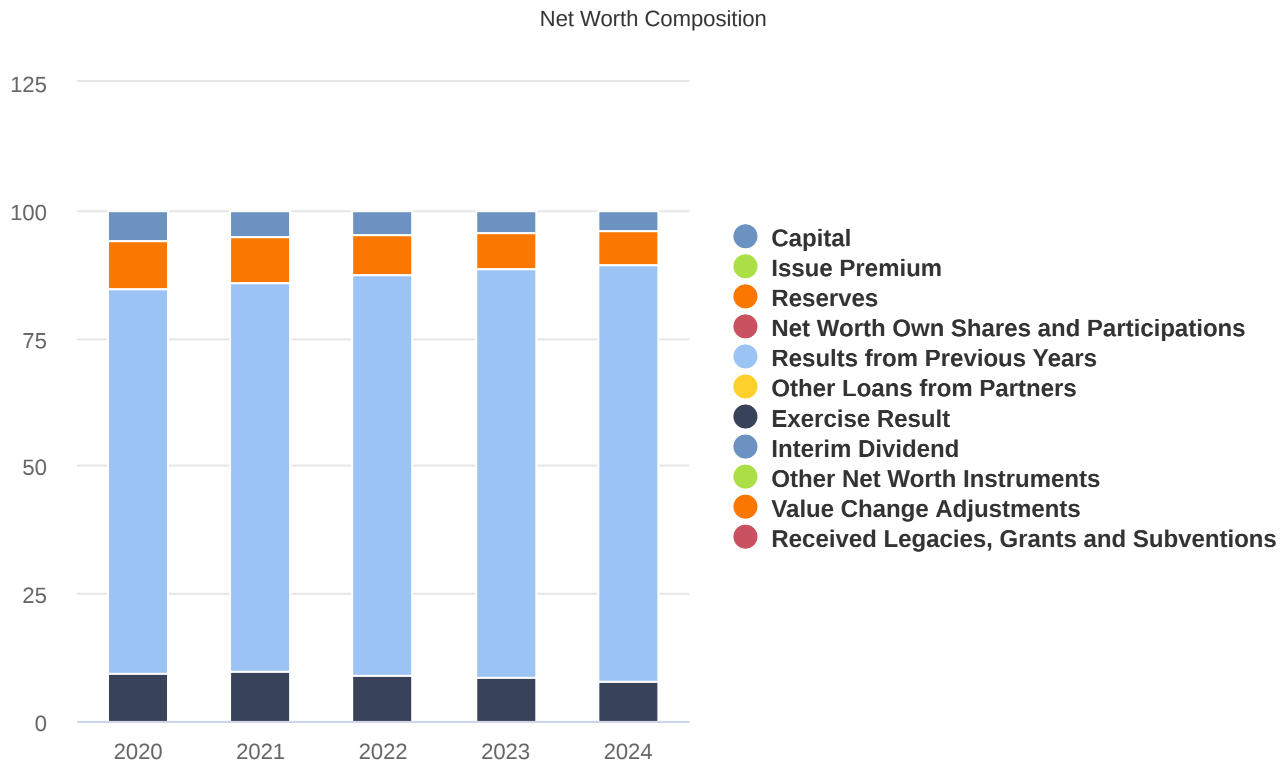
	AUTHORIZED CAPITAL	RESERVES	RESULTS FROM PREVIOUS EXERCISES	EXERCISE RESULT
FINAL ACCOUNT BALANCE OF EXERCISE (2019)	**500.000,00**	**820.000,00**	**5.143.000,00**	**1.250.000,00**
I. Adjustments by change of criteria in the exercise (2019)				
II. Adjustments by errors in the exercise (2019)				
ADJUSTED ACCOUNT BALANCE, BEGINNING OF EXERCISE (2020)	**500.000,00**	**820.000,00**	**5.143.000,00**	**1.250.000,00**
I. Total recognized income and expenses				800.000,00
II. Operations with partners or owners				
III. Other net worth variations			1.250.000,00	-1.250.000,00
2. Other variations			1.250.000,00	-1.250.000,00
FINAL ACCOUNT BALANCE OF EXERCISE (2020)	**500.000,00**	**820.000,00**	**6.393.000,00**	**800.000,00**
I. Adjustments by change of criteria in the exercise (2020)				
II. Adjustments by errors in the exercise (2020)				
ADJUSTED ACCOUNT BALANCE, BEGINNING OF EXERCISE (2021)	**500.000,00**	**820.000,00**	**6.393.000,00**	**800.000,00**
I. Total recognized income and expenses				910.000,00
II. Operations with partners or owners				
III. Other net worth variations			800.000,00	-800.000,00
2. Other variations			800.000,00	-800.000,00
FINAL ACCOUNT BALANCE OF EXERCISE (2021)	**500.000,00**	**820.000,00**	**7.193.000,00**	**910.000,00**
I. Adjustments by change of criteria in the exercise (2021)				
II. Adjustments by errors in the exercise (2021)				
ADJUSTED ACCOUNT BALANCE, BEGINNING OF EXERCISE (2022)	**500.000,00**	**820.000,00**	**7.193.000,00**	**910.000,00**
I. Total recognized income and expenses				950.000,00
II. Operations with partners or owners				
III. Other net worth variations			910.000,00	-910.000,00
2. Other variations			910.000,00	-910.000,00
FINAL ACCOUNT BALANCE OF EXERCISE (2022)	**500.000,00**	**820.000,00**	**8.103.000,00**	**950.000,00**
I. Adjustments by change of criteria in the exercise (2022)				
II. Adjustments by errors in the exercise (2022)				
ADJUSTED ACCOUNT BALANCE, BEGINNING OF EXERCISE (2023)	**500.000,00**	**820.000,00**	**8.103.000,00**	**950.000,00**
I. Total recognized income and expenses				980.000,00
II. Operations with partners or owners				
III. Other net worth variations			950.000,00	-950.000,00

	AUTHORIZED CAPITAL	RESERVES	RESULTS FROM PREVIOUS EXERCISES	EXERCISE RESULT
2. Other variations			950.000,00	-950.000,00
FINAL ACCOUNT BALANCE OF EXERCISE (2023)	**500.000,00**	**820.000,00**	**9.053.000,00**	**980.000,00**
I. Adjustments by change of criteria in the exercise (2023)				
II. Adjustments by errors in the exercise (2023)				
ADJUSTED ACCOUNT BALANCE, BEGINNING OF EXERCISE (2024)	**500.000,00**	**820.000,00**	**9.053.000,00**	**980.000,00**
I. Total recognized income and expenses				990.000,00
II. Operations with partners or owners				
III. Other net worth variations			980.000,00	-980.000,00
2. Other variations			980.000,00	-980.000,00
EXERCISE FINAL ACCOUNT BALANCE (2024)	**500.000,00**	**820.000,00**	**10.033.000,00**	**990.000,00**

	TOTAL
FINAL ACCOUNT BALANCE OF EXERCISE (2019)	**500.000,00**
I. Adjustments by change of criteria in the exercise (2019)	
II. Adjustments by errors in the exercise (2019)	
ADJUSTED ACCOUNT BALANCE, BEGINNING OF EXERCISE (2020)	**500.000,00**
I. Total recognized income and expenses	
II. Operations with partners or owners	
III. Other net worth variations	
2. Other variations	
FINAL ACCOUNT BALANCE OF EXERCISE (2020)	**500.000,00**
I. Adjustments by change of criteria in the exercise (2020)	
II. Adjustments by errors in the exercise (2020)	
ADJUSTED ACCOUNT BALANCE, BEGINNING OF EXERCISE (2021)	**500.000,00**
I. Total recognized income and expenses	
II. Operations with partners or owners	
III. Other net worth variations	
2. Other variations	
FINAL ACCOUNT BALANCE OF EXERCISE (2021)	**500.000,00**
I. Adjustments by change of criteria in the exercise (2021)	
II. Adjustments by errors in the exercise (2021)	
ADJUSTED ACCOUNT BALANCE, BEGINNING OF EXERCISE (2022)	**500.000,00**
I. Total recognized income and expenses	
II. Operations with partners or owners	
III. Other net worth variations	
2. Other variations	
FINAL ACCOUNT BALANCE OF EXERCISE (2022)	**500.000,00**

	TOTAL
I. Adjustments by change of criteria in the exercise (2022)	
II. Adjustments by errors in the exercise (2022)	
ADJUSTED ACCOUNT BALANCE, BEGINNING OF EXERCISE (2023)	**500.000,00**
I. Total recognized income and expenses	
II. Operations with partners or owners	
III. Other net worth variations	
2. Other variations	
FINAL ACCOUNT BALANCE OF EXERCISE (2023)	**500.000,00**
I. Adjustments by change of criteria in the exercise (2023)	
II. Adjustments by errors in the exercise (2023)	
ADJUSTED ACCOUNT BALANCE, BEGINNING OF EXERCISE (2024)	**500.000,00**
I. Total recognized income and expenses	
II. Operations with partners or owners	
III. Other net worth variations	
2. Other variations	
EXERCISE FINAL ACCOUNT BALANCE (2024)	**500.000,00**

Net Worth Composition Graphs



Cash Flow Status

Cash Flow Status

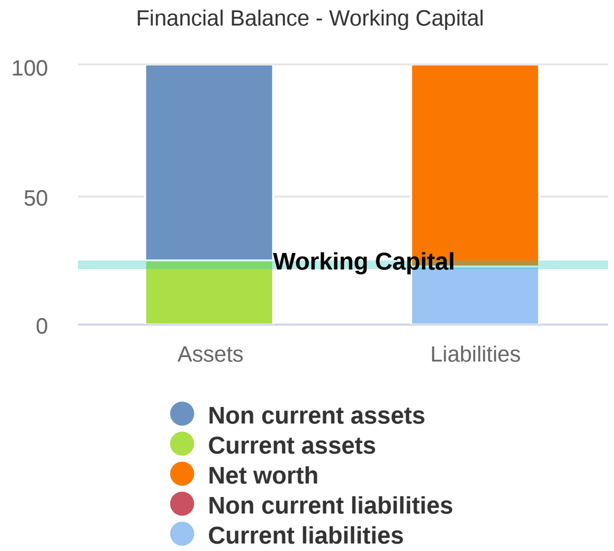
ⓘ Amounts expressed in €

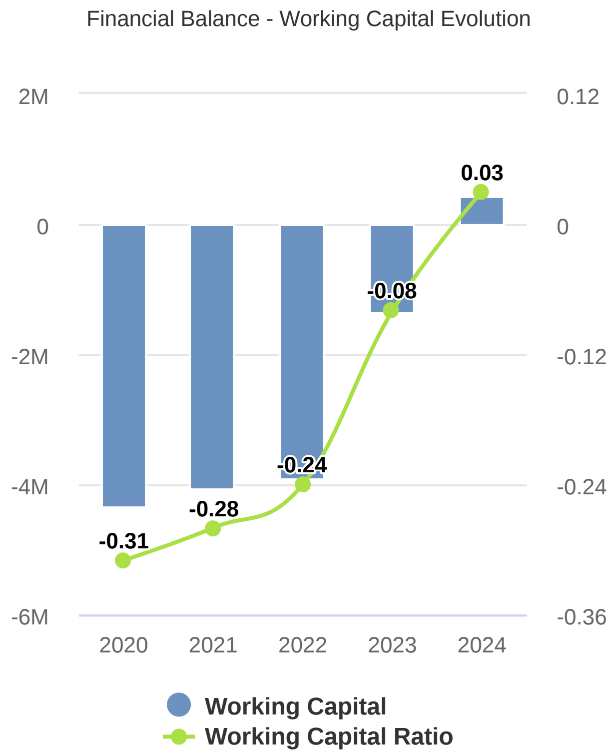
	31/12/2024 (12 months)	31/12/2023 (12 months)	31/12/2022 (12 months)	31/12/2021 (12 months)	31/12/2020 (12 months)
A) CASH FLOW COMING FROM OPERATING ACTIVITIES					
1. exercise result before taxes	1.050.000,00	1.030.000,00	1.020.000,00	1.000.000,00	880.000,00
2. Results adjustments	130.000,00	-130.000,00	-121.000,00	-141.500,00	-150.000,00
a) Amortization of fixed assets (+)	70.000,00		9.000,00	8.500,00	10.000,00
g) Financial income (-)	-120.000,00	-180.000,00	-170.000,00	-185.000,00	-220.000,00
f) Financial expenses (+)	180.000,00	50.000,00	40.000,00	35.000,00	60.000,00
3. Changes in current capital	-380.000,00	-545.000,00	-589.000,00	-593.500,00	-479.000,00
b) Debtors and other receivable accounts (+/-)	-190.000,00	540.000,00	480.000,00	450.000,00	500.000,00
c) Other current assets (+/-)	-40.000,00				
d) Creditors and other payable accounts (+/-)	-150.000,00	-1.085.000,00	-1.069.000,00	-1.043.500,00	-979.000,00
4. Other cash flow coming from operating activities	-60.000,00	130.000,00	160.000,00	175.000,00	160.000,00
a) Interests payments (-)	-180.000,00	-50.000,00	-40.000,00	-35.000,00	-60.000,00
c) Interests collections (+)	120.000,00	180.000,00	170.000,00	185.000,00	220.000,00
d) Collections (payments) for profit tax (+/-)			30.000,00	25.000,00	
5. Cash flow coming from operating activities (1 + 2 + 3 + 4)	740.000,00	485.000,00	470.000,00	440.000,00	411.000,00
B) CASH FLOW COMING FROM INVESTING ACTIVITIES					
6. Investment payments (-)	-20.000,00	-18.000,00	-15.000,00	-30.000,00	-35.000,00
b) Intangible assets	-17.000,00	-18.000,00	-15.000,00	-30.000,00	-35.000,00
c) Tangible assets	-2.000,00				
d) Real state investments	-1.000,00				
7. Disinvestment collections (+)	70.000,00	70.000,00	95.000,00	90.000,00	85.000,00
b) Intangible assets	5.000,00				
c) Tangible assets	65.000,00	70.000,00	95.000,00	90.000,00	85.000,00
8. Cash Flow in investment activities (6 + 7)	50.000,00	52.000,00	80.000,00	60.000,00	50.000,00
C) CASH FLOW COMING FROM FINANCING ACTIVITIES					
9. Net worth instruments collections and payments					
10. Financial liabilities instruments collections and payments	-740.000,00	-737.000,00	-400.000,00	-350.000,00	-450.000,00

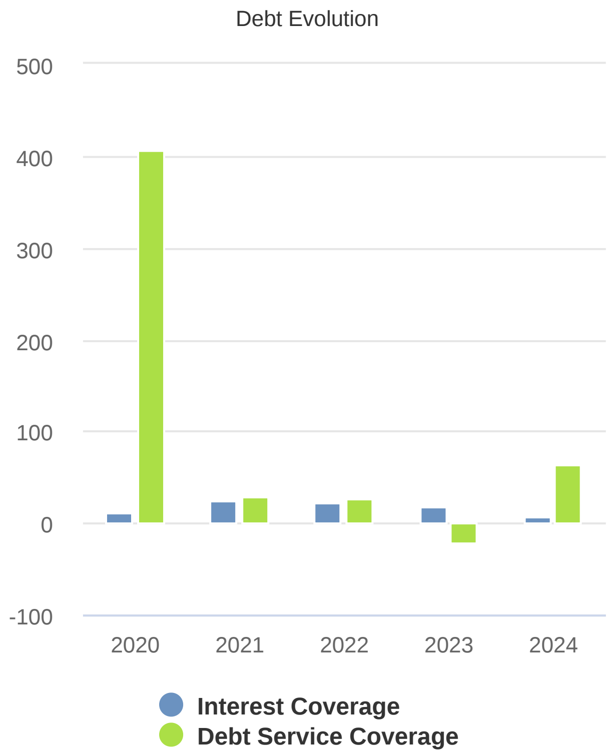
	31/12/2024 (12 months)	31/12/2023 (12 months)	31/12/2022 (12 months)	31/12/2021 (12 months)	31/12/2020 (12 months)
b) Return and amortization of	-740.000,00	-737.000,00	-400.000,00	-350.000,00	-450.000,00
2. Debts with bank entities (-)	-736.000,00	-735.000,00	-400.000,00	-350.000,00	-450.000,00
4. Debts with special characteristics (-)	-4.000,00				
5. Other debts (-)		-2.000,00			
11. Payments for dividends and remunerations of other net worth instruments					
12. Cash Flow in financing activities (9 + 10 + 11)	-740.000,00	-737.000,00	-400.000,00	-350.000,00	-450.000,00
D) Exchange rate variations effect					
E) NET CASH OR EQUIVALENTS INCREASE / REDUCTION (5 + 8 + 12 + D)	**50.000,00**	**-200.000,00**	**150.000,00**	**150.000,00**	**11.000,00**
Cash or equivalents at the beginning of the exercise	900.000,00	1.100.000,00	950.000,00	800.000,00	789.000,00
Cash or equivalents at the end of the exercise	950.000,00	900.000,00	1.100.000,00	950.000,00	800.000,00

Balance and Indebtedness

Balance and Indebtedness Graph







Comments on Financial Balance and Indebtedness

- In 2024 the assets of the company were formed by 74,87 % of non current assets and in 25,13 % of current assets. This asset was financed with 77,14 % of its own capital, in a 0,50 % with long term debt and in a 22,36% with short term debt.
- The result of this financial structure is a positive working capital equal to 443.000,00 euros, which is equivalent to a proportion of 2,77 % of the total assets of the company.
- This measure has increased with respect to the previous exercise by 132,89 % having also increased its proportion with respect to the total assets of the company.

- The improvement between 2023 and 2024has been due to current assets increase and current liabilities reduction.
- Debt service coverage grew up 402,82 % between 2023 and 2024. In 2024 this measure takes positive values, which implies that the company has started to generate positive liquid resources to face indebtedness.
- Interest Coverage decreased 65,74 % between 2023 and 2024 which implies a deterioration in the capacity of the company to generate resources to face debt service (financial charge).
- The deterioration between 2023 and 2024 has been mainly due to an increase in financial expenses.

Ratios

Ratios

ⓘ Amounts expressed in €

	31/12/2024 (12 months)	Variation %	31/12/2023 (12 months)	Variation %
Balance Ratios				
Working capital (€)	443.000,00	132.89	-1.347.000,00	65.66
Working capital ratio	0,03	137.50	-0,08	66.67
Soundness Ratio	1,03	15.73	0,89	23.61
Average Collection Period (days)	414	14.36	362	
Average Payment Period (days)	159	-43.42	281	
Current Ratio (%)	112,39	53.20	73,36	145.27
Quick Ratio (%)	26,56	49.21	17,80	-9.46
Debt Ratios				
Borrowing percentage (%)	19,83	-21.90	25,39	0.28
External Financing Average Cost	0,06	500.00	0,01	0.00
Debt Service Coverage	63,44	402.82	-20,95	-177.31
Interest Coverage	6,17	-65.72	18,00	-19.10
General and Activities Ratios				
Auto financing generated by sales (%)	2,50	118.63	-13,42	-241.41
Auto financing generated by Assets (%)	0,31	125.62	-1,21	-230.11
Breakdown Point	2,25	-11.07	2,53	10.48
Average Sales Volume per Employee	100.000,00	47.65	67.727,27	-18.56
Average Cost per Employee	17.750,00	11.57	15.909,09	-5.54
Assets Turnover	0,13	44.44	0,09	-10.00
Inventory Turnover (days)				
Result Ratios				
Return on Assets (ROA) (%)	6,94	27.11	5,46	-1.44
Operating Profitability (%)	7,38	35.16	5,46	-2.50
Return on Equity (ROE) (%)	8,51	-6.17	9,07	-7.73

Comments on Ratios

- The economic profitability in 2024 reached a positive level of 6,94 %.
- The economic profitability in the year 2024 has increased from 5,46 % of 2023 up to 6,94 % of 2024. This growth has contributed to the increase in assets turnover, reaching in the last period 0,13 in comparison with 0,09 of 2023.
- The financial profitability in 2024 reached a positive level of 8,51 %.
- The company's financial profitability has been positively affected by its financial structure.

INFORMA

Consolidated information

General Consolidated Data

CNAE 2009 ACTIVITY

0124

Growing of pome fruits and stone fruits

Employees

PERMANENT

256

TEMPORARY

0

Balance Sheet

Assets

ⓘ Amounts expressed in thousand €

	31/12/2013 (12 months)	% Assets	31/12/2012 (12 months)	% Assets	31/12/2009 (12 months)	% Assets
A) NON CURRENT ASSETS	**31.271,00**	**47,31**	**30.525,00**	**49,91**	**503.768,00**	**91,52**
I. Intangible assets	1.756,00	2,66	1.811,00	2,96	20.502,00	3,72
1. Consolidation goodwill	500,00	0,76	500,00	0,82		
2. Investigation			1.000,00	1,64		
4. Other intangible assets	1.256,00	1,90	311,00	0,51		
II. Tangible fixed assets	29.470,00	44,58	28.650,00	46,85	462.615,00	84,04
1. Property, plant and equipment	14.568,00	22,04	8.589,00	14,04		
2. Technical fittings and other tangible assets	10.558,00	15,97	19.911,00	32,56		
3. Fixed assets in progress and advances	4.344,00	6,57	150,00	0,25		
III. Real-estate investments	10,00	0,02	7,00	0,01	42,00	0,01
IV. Long term investments in associated and affiliated companies	14,00	0,02	50,00	0,08	25,00	0,00
1. Participations through the equity method	14,00	0,02	5,00	0,01		
2. Loans to companies through the equity method			5,00	0,01		
3. Other financial assets			2,00	0,00		

	31/12/2013 (12 months)	% Assets	31/12/2012 (12 months)	% Assets	31/12/2009 (12 months)	% Assets
4. Other investments			38,00	0,06		
V. Long Term Financial Investments	16,00	0,02	3,00	0,00	386,00	0,07
VI. Assets by deferred taxes	5,00	0,01	2,00	0,00	20.100,00	3,65
VII. Non-current commercial debtors			2,00	0,00		
B) CURRENT ASSETS	**34.829,00**	**52,69**	**30.631,00**	**50,09**	**46.690,00**	**8,48**
I. Non-current assets maintained for sale			45,00	0,07	8,00	0,00
II. Stocks	45,00	0,07	34,00	0,06	490,00	0,09
III. Trade Debtors and other receivable accounts	18.481,00	27,96	18.764,00	30,68	34.971,00	6,35
1. Clients for sales and services rendering	17.908,00	27,09	18.026,00	29,48		
a) Clients for sales and long term services rendering			26,00	0,04		
b) Clients for sales and short term services rendering	17.908,00	27,09	18.000,00	29,43		
2. Companies through the equity method			25,00	0,04		
3. Assets by current taxes	16,00	0,02	302,00	0,49		
4. Other debtors	557,00	0,84	411,00	0,67		
IV. Short term investments in associated and affiliated companies			5.610,00	9,17	25,00	0,00
1. Loans to companies through the equity method			3.000,00	4,91		
2. Other financial assets			1.500,00	2,45		
3. Other investments			1.110,00	1,82		
V. Short term financial investments	8.907,00	13,48	16,00	0,03	407,00	0,07
VI. Short term periodifications	307,00	0,46	289,00	0,47	1.940,00	0,35
VII. Cash and equivalents	7.089,00	10,72	5.873,00	9,60	8.849,00	1,61
TOTAL ASSETS (A + B)	**66.100,00**	**100,00**	**61.156,00**	**100,00**	**550.458,00**	**100,00**

Net Worth and Liabilities

ⓘ Amounts expressed in thousand €

	31/12/2013 (12 months)	% Assets	31/12/2012 (12 months)	% Assets	31/12/2009 (12 months)	% Assets
A) NET WORTH	**19.741,00**	**29,87**	**22.243,00**	**36,37**	**252.697,00**	**45,91**
A-1) Equity	19.295,00	29,19	21.797,00	35,64	230.852,00	41,94
I. Capital	1.280,00	1,94	5.773,00	9,44	83.774,00	15,22
1. Authorized capital	1.280,00	1,94	6.000,00	9,81		
2. (Uncalled capital)			-227,00	-0,37		
II. Issue premium	7.235,00	10,95	7.235,00	11,83	188.097,00	34,17
III. Reserves	3.016,00	4,56	2.079,00	3,40		

	31/12/2013 (12 months)	% Assets	31/12/2012 (12 months)	% Assets	31/12/2009 (12 months)	% Assets
3. Other reserves	3.016,00	4,56				
IV. (Net worth own and dominant company shares and participations)	-45,00	-0,07	-30,00	-0,05	-45,00	-0,01
V. Other loans from partners			30,00	0,05	45,00	0,01
VI. Result of the exercise attributable to the dominant company	7.809,00	11,81	6.710,00	10,97	23.140,00	4,20
VII. (Interim dividend)			-50,00	-0,08	-5,00	-0,00
VIII. Other net worth instruments			50,00	0,08	5,00	0,00
A-2) Value changes adjustments	16,00	0,02	18,00	0,03	-2.437,00	-0,44
I. Non-current assets and related liabilities, maintained for sale			5,00	0,01		
II. Conversion differences			12,00	0,02		
III. Other value changes adjustments	16,00	0,02	1,00	0,00		
A-3) Received legacies, grants and subventions	250,00	0,38	250,00	0,41	24.178,00	4,39
A-4) External Partners	180,00	0,27	178,00	0,29	104,00	0,02
B) NON CURRENT LIABILITIES	**14.793,00**	**22,38**	**14.656,00**	**23,96**	**214.392,00**	**38,95**
I. Long term provisions	850,00	1,29	1.000,00	1,64	1.374,00	0,25
II. Long term debts	11.218,00	16,97	10.000,00	16,35	164.502,00	29,88
1. Debentures and other negotiable values			20,00	0,03		
2. Debts with bank entities	8.079,00	12,22	7.977,00	13,04		
3. Financial leasing creditors	450,00	0,68	483,00	0,79		
4. Other financial liabilities	2.689,00	4,07	1.520,00	2,49		
III. Long term debts with associated and affiliated companies	16,00	0,02	10,00	0,02	38.968,00	7,08
1. Debts with companies through the equity method	16,00	0,02	8,00	0,01		
2. Other debts			2,00	0,00		
IV. Liabilities by deferred taxes	2.709,00	4,10	3.571,00	5,84	9.500,00	1,73
V. Long term periodifications			45,00	0,07	48,00	0,01
VI. Non current trade creditors			8,00	0,01		
VII. Long term debts with special characteristics			22,00	0,04		
C) CURRENT LIABILITIES	**31.566,00**	**47,75**	**24.257,00**	**39,66**	**83.369,00**	**15,15**
I. Liabilities related with non-current assets maintained for sale			10,00	0,02	6,00	0,00
II. Short term provisions	180,00	0,27	450,00	0,74	42,00	0,01
2. Other provisions	180,00	0,27				
III. Short term debts	758,00	1,15	2.651,00	4,33	15.915,00	2,89
1. Debentures and other negotiable values			10,00	0,02		
2. Debts with bank entities	598,00	0,90	491,00	0,80		

	31/12/2013 (12 months)	% Assets	31/12/2012 (12 months)	% Assets	31/12/2009 (12 months)	% Assets
3. Financial leasing creditors			489,00	0,80		
4. Other financial liabilities	160,00	0,24	1.661,00	2,72		
IV. Short term debts with associated and affiliated companies	400,00	0,61	352,00	0,58	1.461,00	0,27
1. Debts with companies through the equity method	400,00	0,61	350,00	0,57		
2. Other debts			2,00	0,00		
V. Trade creditors and other payable accounts	30.228,00	45,73	16.999,00	27,80	65.915,00	11,97
1. Suppliers	17.098,00	25,87	6.931,00	11,33		
a) Long term suppliers			930,00	1,52		
b) Short term suppliers	17.098,00	25,87	6.001,00	9,81		
2. Suppliers, companies through the equity method			45,00	0,07		
3. Liabilities by current taxes	165,00	0,25	502,00	0,82		
4. Other creditors	12.965,00	19,61	9.521,00	15,57		
VI. Short term periodifications			3.767,00	6,16	30,00	0,01
VII. Short term debts with special characteristics			28,00	0,05		
TOTAL NET WORTH AND LIABILITIES (A + B + C)	**66.100,00**	**100,00**	**61.156,00**	**100,00**	**550.458,00**	**100,00**

Profit and Loss Account

Profit and Loss Account

ⓘ Amounts expressed in thousand €

	31/12/2013 (12 months)	% Oper. Income	31/12/2012 (12 months)	% Oper. Income	31/12/2009 (12 months)	% Oper. Income
A) CONTINUED OPERATIONS						
1. Net Turnover	72.590,00	98,54	65.550,00	99,07	200.625,00	95,33
A) Sales	70.985,00	96,36	65.000,00	98,24		
b) Services provided	1.605,00	2,18	550,00	0,83		
2. Variation in stocks of finished goods and works in progress			-48,00	-0,07	19,00	0,01
3. Works carried out by the group for its own assets			240,00	0,36	7.692,00	3,66
4. Supplies	-36.347,00	-49,34	-33.971,00	-51,34	-50.221,00	-23,86
a) Material consumed	-34.689,00	-47,09	-33.569,00	-50,74		
b) Raw materials consumed			-48,00	-0,07		

	31/12/2013 (12 months)	% Oper. Income	31/12/2012 (12 months)	% Oper. Income	31/12/2009 (12 months)	% Oper. Income
c) Works carried out for other companies	-1.658,00	-2,25	-150,00	-0,23		
d) Deterioration on merchandises, raw materials and other supplies			-204,00	-0,31		
5. Other operating income	1.078,00	1,46	374,00	0,57	2.126,00	1,01
a) Other incomes	1.078,00	1,46	340,00	0,51		
b) Operating grants included in the exercise result			34,00	0,05		
6. Labour cost	-15.098,00	-20,49	-12.016,00	-18,16	-13.452,00	-6,39
a) Wages and similar expenses	-11.068,00	-15,02	-9.908,00	-14,97		
b) Social costs	-4.030,00	-5,47	-2.104,00	-3,18		
c) Provisions			-4,00	-0,01		
7. Other operating costs	-4.989,00	-6,77	-4.669,00	-7,06	-53.544,00	-25,44
a) Losses, deterioration and variation on business operations provisions	-4.989,00	-6,77	-33,00	-0,05		
b) Other day to day expenses			-4.636,00	-7,01		
8. Amortization of fixed assets	-4.590,00	-6,23	-6.382,00	-9,65	-51.136,00	-24,30
9. Allocation of subventions on non financial investments and other			120,00	0,18	2.258,00	1,07
10. Provisions excess			8,00	0,01	20,00	0,01
11. Deterioration and result for fixed assets disposal	-5.049,00	-6,85	218,00	0,33	-234,00	-0,11
a) Deteriorations and losses	-5.049,00	-6,85	210,00	0,32		
b) Results for disposals and others			8,00	0,01		
12. Result for the loss of control of consolidated participations			25,00	0,04		
a) Result for the loss of control of a subsidiary			5,00	0,01		
b) Result attributable to the retained participation			20,00	0,03		
13. Negative difference of businesses combinations			4,00	0,01	42,00	0,02
14. Other results			22,00	0,03		
A.1) OPERATING RESULT (1 + 2 + 3 + 4 + 5 + 6 + 7 + 8 + 9 + 10 + 11 + 12 + 13 + 14)	**7.595,00**	**10,31**	**9.475,00**	**14,32**		
15. Financial income	4.065,00	5,52	45,00	0,07	130,00	0,06
a) From net worth instruments participations			5,00	0,01		
b) From negotiable values and other financial instruments	4.065,00	5,52	39,00	0,06		
c) Allocation of financial legacies, grants and subventions			1,00	0,00		
16. Financial expenses	-15.687,00	-21,29	-672,00	-1,02	-8.336,00	-3,96
17. Reasonable value variation on financial instruments			2,00	0,00	-3.007,00	-1,43

	31/12/2013 (12 months)	% Oper. Income	31/12/2012 (12 months)	% Oper. Income	31/12/2009 (12 months)	% Oper. Income
a) Reasonable value with profit and loss variations			1,00	0,00		
b) Transfer of reasonable value adjustments with net worth variation			1,00	0,00		
18. Exchange differences	7.969,00	10,82	10,00	0,02	-9,00	-0,00
a) Conversion differences of the exercise charged to the exercise result			1,00	0,00		
b) Other exchange differences	7.969,00	10,82	9,00	0,01		
19. Deterioration and result for disposal of financial instruments			48,00	0,07	-1,00	-0,00
a) Deteriorations and losses			8,00	0,01		
b) Results for disposals and others			40,00	0,06		
20. Other financial income and expenses			3,00	0,00		
a) Financial expenses incorporation to assets			1,00	0,00		
b) Financial income derived from creditors meeting			1,00	0,00		
c) Other income and expenses			1,00	0,00		
A.2) FINANCIAL RESULT (15 + 16 + 17 + 18 + 19 + 20)	**-3.653,00**	**-4,96**	**-564,00**	**-0,85**	**-11.223,00**	**-5,33**
21. Profit (Loss) participation of companies through the equity method			25,00	0,04		
22. Deterioration and result for significant influence reduction of participations through the equity method or the joint control over a multi-group company			2,00	0,00		
23. Negative consolidation difference on companies through the equity method			18,00	0,03		
A.3) RESULT BEFORE TAX (A.1 + A.2 + 21 + 22 + 23)	**3.942,00**	**5,35**	**8.956,00**	**13,54**	**33.103,00**	**15,73**
24. Taxes on profits	3.886,00	5,28	-2.183,00	-3,30	-9.940,00	-4,72
A.4) EXERCISE RESULT COMING FROM CONTINUED OPERATIONS (A.3 + 24)	**7.828,00**	**10,63**	**6.773,00**	**10,24**	**23.163,00**	**11,01**
B) DISCONTINUED OPERATIONS						
25. Net of taxes exercise result coming from discontinued operations			1,00	0,00		
A.5) EXERCISE RESULT (A.4 + 25)	**7.828,00**	**10,63**	**6.774,00**	**10,24**	**23.163,00**	**11,01**
Result attributable to the dominant company	7.809,00	10,60	6.710,00	10,14		
Result attributable to external partners	19,00	0,03	64,00	0,10		

Net Worth Changes Status

Status of Recognized Income and Expenses

ⓘ Amounts expressed in thousand €

	31/12/2013 (12 months)	31/12/2012 (12 months)	31/12/2009 (12 months)
A) PROFIT AND LOSS ACCOUNT RESULT	**7.828,00**	**6.774,00**	**23.163,00**
INCOME AND EXPENSES ALLOCATED DIRECTLY TO NET WORTH			
I. For valuation of financial instruments		52,00	182,00
1. Financial assets at reasonable value with net worth variations		2,00	
2. Other income / expenses		50,00	
II. Cash flow coverage		48,00	-7.818,00
III. Received legacies, grants and subventions		59,00	4.646,00
IV. For actuarial profits and losses and other adjustments		20,00	246,00
V. Non-current assets and related liabilities, maintained for sale		10,00	
VI. Conversion differences	-4,00	5,00	-196,00
VII. Tax effect	2,00	80,00	872,00
B) TOTAL INCOME AND EXPENSES ALLOCATED DIRECTLY TO CONSOLIDATED NET WORTH (I + II + III + IV + V + VI + VII)	**-2,00**	**274,00**	
PROFIT AND LOSS ACCOUNT TRANSFERS			
VIII. For valuation of financial instruments		48,00	54,00
1. Financial assets at reasonable value with net worth variations		5,00	
2. Other income / expenses		43,00	
IX. Cash flow coverage		25,00	1.000,00
X. Received legacies, grants and subventions		-86,00	-2.325,00
XI. Non-current assets and related liabilities, maintained for sale		18,00	
XII. Conversion differences		12,00	12,00
XIII. Tax effect		-103,00	491,00
C) TOTAL TRANSFERS TO THE CONSOLIDATED PROFIT AND LOSS ACCOUNT (VIII + IX + X + XI + XII + XIII)		**-86,00**	**-568,00**
TOTAL INCOME AND EXPENSES RECOGNIZED (A + B + C)	**7.826,00**	**6.962,00**	**20.562,00**
Total income and expenses attributed to the dominant company	**7.807,00**	**6.742,00**	
Total income and expenses attributed to external partners	**19,00**	**220,00**	

Net Worth Changes Status

ⓘ Amounts expressed in thousand €

	Capital	ISSUE PREMIUM	RESERVES AND RESULT FROM PREVIOUS EXERCISES	(Shares or participations of the dominant company)
FINAL ACCOUNT BALANCE OF EXERCISE (2008)		**188.095,00**		
I Adjustments by change of criteria in the exercise (2008)		1,00		

	Capital	ISSUE PREMIUM	RESERVES AND RESULT FROM PREVIOUS EXERCISES	(Shares or participations of the dominant company)
II Adjustments by errors in the exercise (2008)		1,00		
ADJUSTED ACCOUNT BALANCE, BEGINNING OF EXERCISE (2009)		**188.097,00**		
I Total recognized income and expenses		25,00		
II Operations with partners or owners		-23,00		
III Other net worth variations				
FINAL ACCOUNT BALANCE OF EXERCISE (2011)	**5.773,00**	**7.235,00**	**1.998,00**	**-30,00**
I Adjustments by change of criteria in the exercise (2011)	10,00	10,00	10,00	10,00
II Adjustments by errors in the exercise (2011)	-10,00	-10,00	-10,00	-10,00
ADJUSTED ACCOUNT BALANCE, BEGINNING OF EXERCISE (2012)	**5.773,00**	**7.235,00**	**1.998,00**	**-30,00**
I Total recognized income and expenses	5,00	5,00	1,00	5,00
II Operations with partners or owners	5,00	5,00	79,00	5,00
2. Net worth financial liabilities conversion	1,00	1,00	10,00	1,00
3. (-) Dividends distribution	-1,00	-1,00	-10,00	-1,00
4. Operations with shares or participations of the dominant company (net)	1,00	1,00	10,00	1,00
5. Net worth increase (reduction) resulting from a business combination	1,00	1,00	10,00	1,00
7. Other operations with partners or owners	1,00	1,00	29,00	1,00
III Other net worth variations	-10,00	-10,00	1,00	-10,00
FINAL ACCOUNT BALANCE OF EXERCISE (2012)	**5.773,00**	**7.235,00**	**2.079,00**	**-30,00**
I Adjustments by change of criteria in the exercise (2012)				
II Adjustments by errors in the exercise (2012)				
ADJUSTED ACCOUNT BALANCE, BEGINNING OF EXERCISE (2013)	**5.773,00**	**7.235,00**	**2.079,00**	**-30,00**
I Total recognized income and expenses				
II Operations with partners or owners	-4.493,00		-5.773,00	-15,00
5. Net worth increase (reduction) resulting from a business combination			-5.773,00	-15,00
III Other net worth variations			6.710,00	
2. Other variations			6.710,00	
EXERCISE FINAL ACCOUNT BALANCE XXXX(2013)	**1.280,00**	**7.235,00**	**3.016,00**	**-45,00**

	OTHER LOANS FROM PARTNERS	Result of the exercise attributable to the dominant company	(INTERIM DIVIDEND)	OTHER NET WORTH INSTRUMENTS
FINAL ACCOUNT BALANCE OF EXERCISE (2008)		**188.095,00**		
I Adjustments by change of criteria in the exercise (2008)		1,00		
II Adjustments by errors in the exercise (2008)		1,00		
ADJUSTED ACCOUNT BALANCE, BEGINNING OF EXERCISE (2009)		**188.097,00**		
I Total recognized income and expenses		25,00		
II Operations with partners or owners		-23,00		
III Other net worth variations				
FINAL ACCOUNT BALANCE OF EXERCISE (2011)	**5.773,00**	**7.235,00**	**1.998,00**	**-30,00**
I Adjustments by change of criteria in the exercise (2011)	10,00	10,00	10,00	10,00
II Adjustments by errors in the exercise (2011)	-10,00	-10,00	-10,00	-10,00
ADJUSTED ACCOUNT BALANCE, BEGINNING OF EXERCISE (2012)	**5.773,00**	**7.235,00**	**1.998,00**	**-30,00**
I Total recognized income and expenses	5,00	5,00	1,00	5,00
II Operations with partners or owners	5,00	5,00	79,00	5,00
2. Net worth financial liabilities conversion	1,00	1,00	10,00	1,00
3. (-) Dividends distribution	-1,00	-1,00	-10,00	-1,00
4. Operations with shares or participations of the dominant company (net)	1,00	1,00	10,00	1,00
5. Net worth increase (reduction) resulting from a business combination	1,00	1,00	10,00	1,00
7. Other operations with partners or owners	1,00	1,00	29,00	1,00
III Other net worth variations	-10,00	-10,00	1,00	-10,00
FINAL ACCOUNT BALANCE OF EXERCISE (2012)	**5.773,00**	**7.235,00**	**2.079,00**	**-30,00**
I Adjustments by change of criteria in the exercise (2012)				
II Adjustments by errors in the exercise (2012)				
ADJUSTED ACCOUNT BALANCE, BEGINNING OF EXERCISE (2013)	**5.773,00**	**7.235,00**	**2.079,00**	**-30,00**
I Total recognized income and expenses				
II Operations with partners or owners	-4.493,00		-5.773,00	-15,00
5. Net worth increase (reduction) resulting from a business combination			-5.773,00	-15,00

	OTHER LOANS FROM PARTNERS	Result of the exercise attributable to the dominant company	(INTERIM DIVIDEND)	OTHER NET WORTH INSTRUMENTS
III Other net worth variations			6.710,00	
2. Other variations			6.710,00	
EXERCISE FINAL ACCOUNT BALANCE XXXX(2013)	**1.280,00**	**7.235,00**	**3.016,00**	**-45,00**

	VALUE CHANGES ADJUSTMENTS	RECEIVED LEGACIES, GRANTS AND SUBVENTIONS	EXTERNAL PARTNERS	TOTAL
FINAL ACCOUNT BALANCE OF EXERCISE (2008)		**188.095,00**		
I Adjustments by change of criteria in the exercise (2008)		1,00		
II Adjustments by errors in the exercise (2008)		1,00		
ADJUSTED ACCOUNT BALANCE, BEGINNING OF EXERCISE (2009)		**188.097,00**		
I Total recognized income and expenses		25,00		
II Operations with partners or owners		-23,00		
III Other net worth variations				
FINAL ACCOUNT BALANCE OF EXERCISE (2011)	**5.773,00**	**7.235,00**	**1.998,00**	**-30,00**
I Adjustments by change of criteria in the exercise (2011)	10,00	10,00	10,00	10,00
II Adjustments by errors in the exercise (2011)	-10,00	-10,00	-10,00	-10,00
ADJUSTED ACCOUNT BALANCE, BEGINNING OF EXERCISE (2012)	**5.773,00**	**7.235,00**	**1.998,00**	**-30,00**
I Total recognized income and expenses	5,00	5,00	1,00	5,00
II Operations with partners or owners	5,00	5,00	79,00	5,00
2. Net worth financial liabilities conversion	1,00	1,00	10,00	1,00
3. (-) Dividends distribution	-1,00	-1,00	-10,00	-1,00
4. Operations with shares or participations of the dominant company (net)	1,00	1,00	10,00	1,00
5. Net worth increase (reduction) resulting from a business combination	1,00	1,00	10,00	1,00
7. Other operations with partners or owners	1,00	1,00	29,00	1,00
III Other net worth variations	-10,00	-10,00	1,00	-10,00
FINAL ACCOUNT BALANCE OF EXERCISE (2012)	**5.773,00**	**7.235,00**	**2.079,00**	**-30,00**
I Adjustments by change of criteria in the exercise (2012)				
II Adjustments by errors in the exercise (2012)				
ADJUSTED ACCOUNT BALANCE, BEGINNING OF EXERCISE (2013)	**5.773,00**	**7.235,00**	**2.079,00**	**-30,00**

	VALUE CHANGES ADJUSTMENTS	RECEIVED LEGACIES, GRANTS AND SUBVENTIONS	EXTERNAL PARTNERS	TOTAL
I Total recognized income and expenses				
II Operations with partners or owners	-4.493,00		-5.773,00	-15,00
5. Net worth increase (reduction) resulting from a business combination			-5.773,00	-15,00
III Other net worth variations			6.710,00	
2. Other variations			6.710,00	
EXERCISE FINAL ACCOUNT BALANCE XXXX(2013)	**1.280,00**	**7.235,00**	**3.016,00**	**-45,00**

Cash Flow Status

Cash Flow Status

ⓘ Amounts expressed in thousand €

	31/12/2013 (12 months)	31/12/2012 (12 months)	31/12/2009 (12 months)
A) CASH FLOW COMING FROM OPERATING ACTIVITIES			
1. exercise result before taxes	3.942,00	8.956,00	33.103,00
2. Results adjustments	13.292,00	7.575,00	55.875,00
a) Amortization of fixed assets (+)	4.590,00	5.800,00	51.136,00
b) Value correction for deterioration (+/-)	5.049,00	482,00	-20,00
c) Change of Provisions (+/-)		1.020,00	2.257,00
d) Grants allocation (-)		-128,00	-2.325,00
e) Results for decline and disposal of fixed assets (+/-)		-218,00	230,00
f) Results for decline and disposal of financial instruments (+/-)		25,00	4,00
g) Financial income (-)	-4.065,00	-45,00	-130,00
f) Financial expenses (+)	15.687,00	564,00	8.230,00
i) Exchange difference (+/-)	-7.969,00	-45,00	9,00
j) Reasonable value variation on financial instruments (+/-)		48,00	3.007,00
k) Other income and expenses (-/+)		-208,00	-6.500,00
l) Participation in profits (losses) of companies through the equity method net dividends (+/-)		280,00	
3. Changes in current capital	5.311,00	539,00	-9.129,00
a) Stocks (+/-)	807,00	73,00	5,00
b) Debtors and other receivable accounts (+/-)	-6.789,00	-555,00	-4.041,00
c) Other current assets (+/-)	4.658,00	-4,00	714,00
d) Creditors and other payable accounts (+/-)	6.681,00	1.082,00	-5.000,00
e) Other current liabilities (+/-)	-46,00	-61,00	-7,00

	31/12/2013 (12 months)	31/12/2012 (12 months)	31/12/2009 (12 months)
f) Other non-current assets and liabilities (+/-)		4,00	-800,00
4. Other cash flow coming from operating activities	-11.622,00	-2.437,00	-10.891,00
a) Interests payments (-)	-15.687,00	-560,00	-8.548,00
b) Dividends collections (+)		30,00	6,00
c) Interests collections (+)	4.065,00	86,00	60,00
d) Collections (payments) for profit tax (+/-)		-1.994,00	-2.400,00
e) Other payments (collections) (-/+)		1,00	-9,00
5. Cash flow coming from operating activities (1 + 2 + 3 + 4)	10.923,00	14.633,00	68.958,00
B) CASH FLOW COMING FROM INVESTING ACTIVITIES			
6. Investment payments (-)	-570,00	-6.292,00	-99.708,00
a) Group companies, net cash flow in consolidated companies		-48,00	
b) Multigroup companies, net cash flow in consolidated companies		-5,00	
c) Associated companies		-28,00	
d) Intangible assets	-23,00	-808,00	-50.984,00
e) Tangible assets	-497,00	-3.986,00	-2.154,00
f) Real state investments		-108,00	-254,00
g) Other financial assets	-50,00	-1.224,00	-117,00
h) Non-current assets maintained for sale		-42,00	-9.676,00
i) Business unit		-5,00	
j) Other assets		-38,00	-36.037,00
7. Disinvestment collections (+)	989,00	1.797,00	48.268,00
a) Group companies, net cash flow in consolidated companies		37,00	
b) Multigroup companies, net cash flow in consolidated companies		42,00	
c) Associated companies		28,00	
d) Intangible assets	889,00	108,00	75,00
e) Tangible assets	100,00	1.302,00	162,00
f) Real state investments		25,00	161,00
g) Other financial assets		62,00	37.738,00
h) Non-current assets maintained for sale		1,00	9.633,00
i) Business unit		10,00	
j) Other assets		182,00	468,00
8. Cash Flow in investment activities (6 + 7)	419,00	-4.495,00	-51.440,00
C) CASH FLOW COMING FROM FINANCING ACTIVITIES			
9. Net worth instruments collections and payments	-10.281,00	187,00	10.997,00
a) Net worth instruments issue (+)		25,00	1.964,00
b) Net worth instruments amortization (-)	-4.493,00	-20,00	-546,00
c) Acquisition of net worth instruments and of the dominant company (–)	-5.788,00	-30,00	-168,00
d) Disposal of net worth instruments and of the dominant company (–)		4,00	1,00

	31/12/2013 (12 months)	31/12/2012 (12 months)	31/12/2009 (12 months)
e) Acquisition of external partners participations (-)		-8,00	
f) Sale of external partners participations (+)		45,00	
g) Received legacies, grants and subventions (+)		171,00	9.779,00
10. Financial liabilities instruments collections and payments	155,00	-2.556,00	-21.510,00
a) Issue	1.065,00	3.500,00	50.000,00
1. Debentures and other negotiable values (+)		128,00	1.000,00
2. Debts with bank entities (+)	1.065,00	420,00	654,00
3. Debts with special characteristics (+)		1.500,00	
4. Other debts (+)		1.452,00	47.800,00
b) Return and amortization of	-910,00	-6.056,00	-71.510,00
1. Debentures and other negotiable values (-)		-28,00	-431,00
2. Debts with bank entities (-)	-910,00	-3.508,00	-21.510,00
3. Debts with special characteristics (-)		-25,00	
4. Other debts (-)		-2.495,00	-44.075,00
11. Payments for dividends and remunerations of other net worth instruments		-2.164,00	-45,00
a) Dividends (-)		-600,00	-25,00
b) Other net worth instruments remuneration (-)		-1.564,00	-20,00
12. Cash Flow in financing activities (9 + 10 + 11)	-10.126,00	-4.533,00	-10.558,00
D) Exchange rate variations effect		-5,00	45,00
E) NET CASH OR EQUIVALENTS INCREASE / REDUCTION (5 + 8 + 12 + D)	**1.216,00**	**5.600,00**	**7.005,00**
Cash or equivalents at the beginning of the exercise	5.873,00	273,00	1.844,00
Cash or equivalents at the end of the exercise	7.089,00	5.873,00	8.849,00

Ratios

Ratios

ⓘ Amounts expressed in €

	31/12/2013 (12 months)	Variation %	31/12/2012 (12 months)	Variation %
Balance Ratios				
Working Capital (€)	3.263,00	-48.81	6.374,00	117.38
Working Capital Ratio	0,05	-50.00	0,10	242.86
Soundness Ratio	0,62	-12.68	0,71	54.35
Average Collection period (days)	89	-10.10	99	110.64
Average Payment period (days)	169	160.00	65	-84.88
Current Ratio (%)	110,34	-12.62	126,28	125.50
Quick Ratio (%)	50,68	108.73	24,28	118.74

	31/12/2013 (12 months)	Variation %	31/12/2012 (12 months)	Variation %
Debt Ratios				
Borrowing Percentage Ratio (%)	18,75	-11.89	21,28	-46.96
External Financing Average Cost Ratio	1,27	2440.00	0,05	25.00
Debt Service Coverage Ratio	10,19	339.22	2,32	-92.64
Interest Coverage Ratio	0,48	-96.60	14,10	165.54
General and Activities Ratios				
Auto financing generated by sales Ratio	1,68	-80.33	8,54	144.70
Auto financing generated by Assets Ratio (%)	1,84	-79.91	9,16	621.26
Breakdown Point Ratio	1,12	-4.27	1,17	-8.59
Average Sales Volume per Employee Ratio (€/employee)	283,56	29.78	218,50	
Average cost per Employee ratio (€/employee)	58,98	47.27	40,05	
Assets Turnover Ratio	1,10	2.80	1,07	197.22
Inventory Turnover (days)	0		0	-100.00
Result Ratios				
Return on Assets (ROA) (%)	11,49	-25.82	15,49	92.90
Operating Profitability (%)	18,43	-28.92	25,93	49.71
Return on Equity (ROE) (%)	20,43	-50.28	41,09	186.54

Sectorial Analysis

Sector Composition

Sector Composition

COMPARED SECTOR (CNAE 2009)
0124
Growing of pome fruits and stone fruits

NUMBER OF COMPANIES
353

SIZE (SALES VOLUME)
0 - 2,000,000.00 Euros

Balance Sheet and Financial Balance

Balance Sheet and Financial Balance

BALANCE SHEET ANALYSIS: % over total assets

	Company (2024)	Sector	Difference
Assets			
A) Non current assets	74,88%	58,47%	16,41%
B) Current assets	25,13%	41,53%	-16,41%
Liabilities			
A) Net worth	77,14%	51,88%	25,26%
B) Non current liabilities	0,50%	22,58%	-22,08%
C) Current liabilities	22,36%	25,54%	-3,18%

Sectorial Financial Balance Comparison

Financial Balance - Working Capital
Company

Financial Balance - Working Capital
Sector

Comments on the Sectorial Analysis

- In 2024 the assets of the company were formed by 74,88 % of non current assets and in 25,12 % of current assets. In the sector, the proportion of non current assets was of 58,47 % and the proportion of current assets was of 41,53 %.
- The assets were financed by the company as follows 77,14% with its own capital, 0,50% with long term debtand in 22,36% with short term debt. In the sector, self-financing represented a 51,88 %.
- On the other hand long term debts represented in the sector an average of 22,58 % of the financing. Short term liabilities represented in the sector an average of 25,54 % of the financing.
- The result of this company's financial structure is a working capital that represents 2,77 % of the total assets; in the sector, this same proportion is 15,99 %.

Analytical Profit and Loss Account

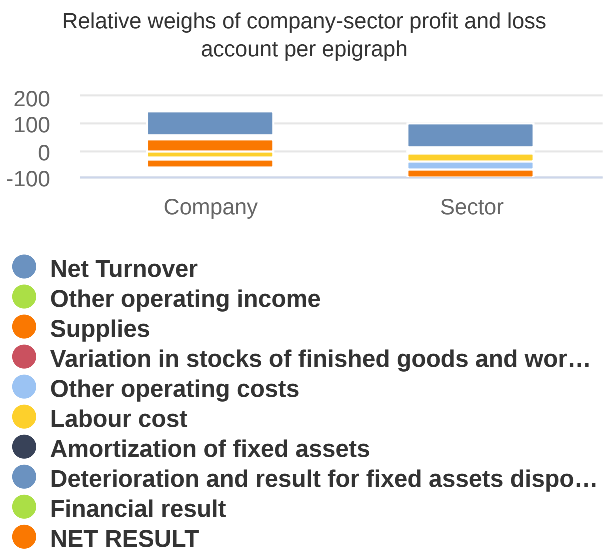
Analytical Profit and Loss Account

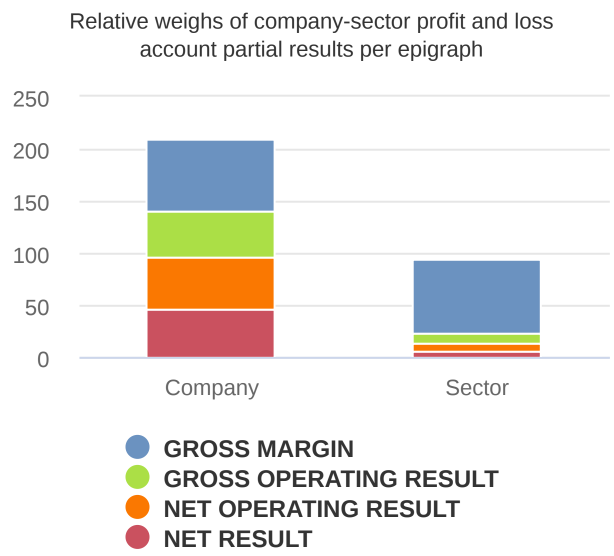
ⓘ Figures expressed in %

	Company (2024)	Sector	Difference
Net Turnover	91,32%	91,85%	-0,53%
Other operating income	8,68%	8,15%	0,53%
OPERATING INCOME	**100,00%**	**100,00%**	**0,00%**
Supplies	-34,25%	-30,20%	-4,05%
Variation in stocks of finished goods and works in progress	3,65%	0,91%	2,74%
GROSS MARGIN	**69,41%**	**70,71%**	**-1,30%**
Other operating costs	-9,18%	-28,11%	18,93%
Labour cost	-16,21%	-32,57%	16,36%
GROSS OPERATING RESULT	**44,02%**	**10,03%**	**33,99%**
Amortization of fixed assets	-3,20%	-6,07%	2,87%
Deterioration and result for fixed assets disposal	0,00%	0,13%	
Other expenses / income	9,86%	3,69%	6,17%
NET OPERATING RESULT	**50,68%**	**7,79%**	**42,89%**
Financial result	-2,74%	-1,20%	-1,54%
RESULT BEFORE TAX	**47,95%**	**6,59%**	**41,36%**

	Company (2024)	Sector	Difference
Taxes on profits	-2,74%	-1,65%	-1,09%
RESULT COMING FROM CONTINUED OPERATIONS	**45,21%**	**4,94%**	**40,27%**
Exercise result coming from discontinued operations net of taxes	0,00%	0,00%	
NET RESULT	**45,21%**	**4,94%**	**40,27%**

Analytical Profit and Loss Account Composition Graphs





Main Ratios

Main Ratios

ⓘ Amounts expressed in €

	Company (2024)	PTILE25	PTILE50	PTILE75
BALANCE RATIOS				
Working capital (€)	443.000,00	-14.949,45	65.233,76	185.113,68
Working capital ratio	0,03	-0,05	0,16	0,41
Soundness Ratio	1,03	0,43	0,86	1,63
Average Collection Period (days)	414,00	0,00	13,98	63,90
Average Payment Period (days)	158,94	0,08	14,12	52,12
LIQUIDITY RATIOS				

	Company (2024)	PTILE25	PTILE50	PTILE75
Current Ratio (%)	112,39	81,95	166,20	433,00
Quick Ratio (%)	26,56	19,55	69,98	256,38
DEBT RATIOS				
Borrowing percentage (%)	19,83	13,50	32,57	54,18
External Financing Average Cost	0,06	0,00	0,02	0,04
Debt Service Coverage	63,44	0,29	2,58	6,84
Interest Coverage	6,17	1,28	6,16	20,19
GENERAL ACTIVITY RATIOS				
Auto financing generated by sales (%)	2,50	4,90	11,98	20,91
Auto financing generated by Assets (%)	0,31	2,23	8,18	13,50
Breakdown Point	2,25	1,01	1,07	1,19
Average Sales Volume per Employee	100.000,00	37.227,53	52.846,12	76.113,61
Average Cost per Employee	17.750,00	15.627,58	20.113,67	24.961,35
Assets Turnover	0,13	0,32	0,67	1,03
Inventory Turnover (days)	0,00	0,00	0,00	124,27
RESULTS RATIOS				
Return on Assets (ROA) (%)	6,94	0,91	4,71	11,13
Operating Profitability (%)	7,38	3,36	9,75	16,38
Return on Equity (ROE) (%)	8,51	0,52	11,06	25,11

Latest Changes

Latest Changes on the Company

Date	Report section	Change description
27/06/2025	Business Information	Number of employees
26/05/2025	Business Risk	Payment Behaviour (Modification / De-registration from E.B.E. Bank and Multi - sectorial Defaults of Payment)
22/05/2025	Business Risk	Informa Evaluation (Situation)
21/05/2025	Executive Summary	Identification (Contact data)
21/05/2025	Business Information	Number of employees
08/05/2025	Business Information	Number of employees
08/05/2025	Corporate Structure	Participations (Historical Participation)
08/05/2025	Executive Summary	Identification (Contact data)
11/04/2025	Business information	Awarding (Awarding registration)
04/04/2025	Business information	Awarding (Awarding registration)
02/04/2025	Business information	Awarding (Awarding registration)
25/03/2025	Business Risk	Legal Actions (Registration INSOLVENCY PROCEEDINGS - REQUEST (25/03/2025))
25/03/2025	Business Risk	Legal Actions (Registration SOCIAL - CLAIM FOR A SUM IN LABOUR COURT (21/03/2025))
25/03/2025	Business Risk	Legal Actions (Registration ORDINARY - ORDINARY TRIAL JUDGMENT (05/03/2025))
24/03/2025	Business Information	Names and Brands (Business name)

20/03/2025	Business information	Awarding (Awarding registration)
19/03/2025	Business information	Awarding (Awarding registration)
19/03/2025	Business information	Awarding (Awarding registration)
11/03/2025	Business Risk	Payment Behaviour (Modification / De-registration on ICIRED Defaults of Payments File)
26/02/2025	Business Risk	Payment Behaviour- Paydex (Improvement)

Notes

Date	Notes	Created by	Visibility
23-04-2013	Aprovecha Tus Notas para guardar o compartir información sobre LA FICTICIA NUEVA SA	ASUNCION GALAVÍS	All

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Additional Information

- This company was last consulted on **23/07/2025** and **458.097 times in total**
- Should you need additional information, do not hesitate to contact our **Customer Service:**
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